



# South Florida Ports Import Report Q1 2025



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# Introduction

Welcome to the **CargoFax South Florida Port Report**, a comprehensive analysis of the region's key ports for Q1 2025. This report provides an in-depth look into the **import trade** dynamics of the [PortMiami](#), [Port Everglades](#), and [Port of Palm Beach](#)—the three major maritime hubs in South Florida.

Our data-driven insights encompass a wide range of key performance indicators, including TEUs, tonnage (in KG), and a detailed breakdown of the top commodities, exporters, importers, and shipping lines facilitating trade through these ports. We also provide insights into the top countries and ports of origin that supply imports to South Florida, offering a comprehensive view of the region's trade flows.

South Florida serves as a critical gateway for both regional and global trade, with diverse trade flows and a rich variety of goods being imported through its ports. The purpose of this report is to highlight the volumes and trends driving these ports, shedding light on the key industries and trade routes that shape the region's economic landscape through the first quarter of 2025.

Through this report, CargoFax aims to provide stakeholders with actionable insights and a clearer understanding of the evolving port activity in South Florida. Whether you are an importer, exporter, freight forwarder, or port operator, this report will equip you with the latest data and performance metrics needed to make informed decisions and navigate the complex world of maritime trade.

The data presented in this report is exclusively focused on **U.S. maritime imports**, sourced directly from U.S. Customs and Border Protection Bill of Lading records. This information is provided by CargoFax's U.S. trade data platform, where it is aggregated and enhanced for in-depth analysis.

For direct access to the data, updated daily across all U.S. ports, visit our website at [cargofax.co](https://cargofax.co) to stay informed of the latest imports and trends.

# Regional Profile – South Florida

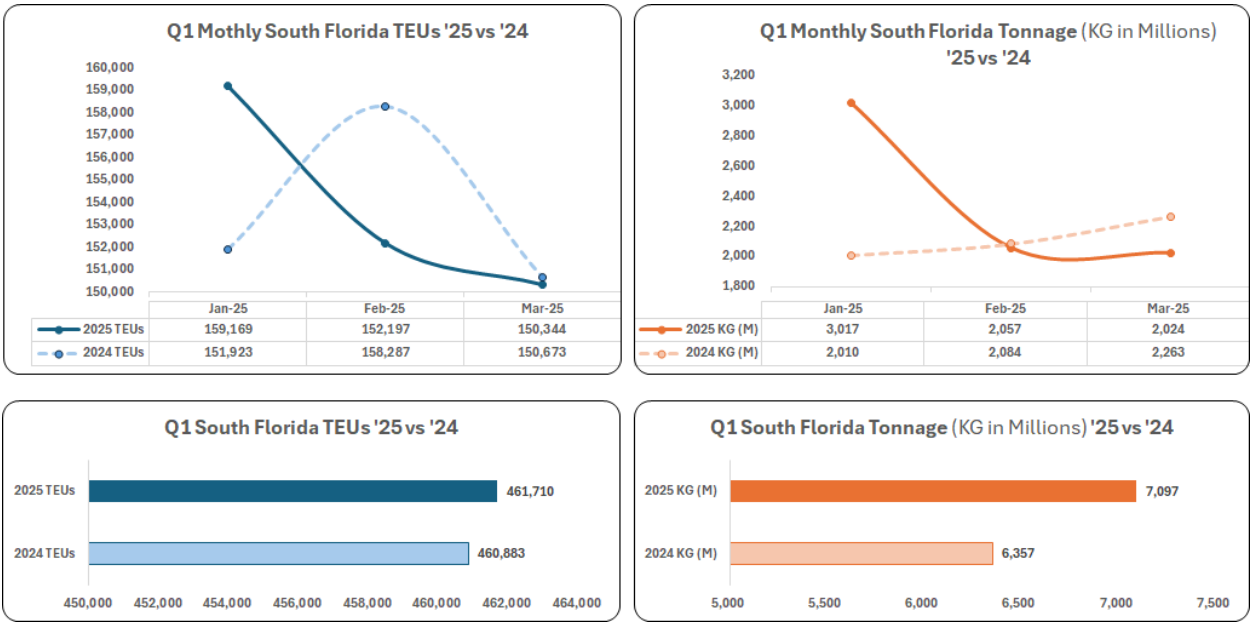
South Florida plays a crucial role in both global trade and tourism, with its ports serving as key gateways for international commerce and cruise activity. In 2024, the region’s ports collectively handled over 1.7 million TEUs of imports and more than 28.7 billion tons of cargo, significantly contributing to the local economy.

PortMiami, the Cruise Capital of the World and Cargo Gateway of the Americas, processes over 900,000 import TEUs and 8.2 million cruise passengers annually. Port Everglades, a hub for trade and energy, handles more than 600,000 TEUs and 3 million cruise passengers each year. The Port of Palm Beach processes over 190,000 import TEUs and 400,000 cruise passengers annually.

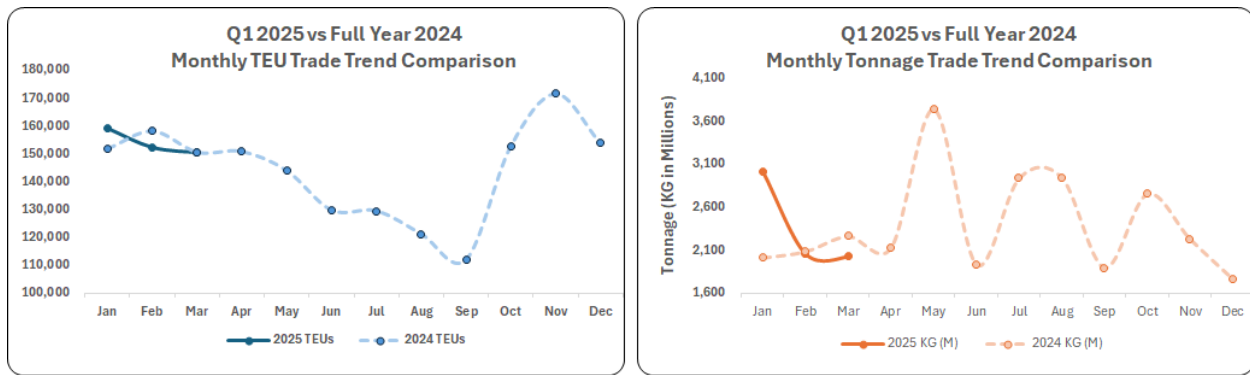
Together, these ports solidify South Florida’s strategic position as a leading global trade and tourism hub.

## Trade Volume and Trends

For the first quarter of 2025, South Florida's ports collectively imported **461.7K TEUs**, showing a slight increase of +0.2% compared to Q1 of the previous year. In terms of weight (KG), the region saw a significant growth of +11.7%, with a total of **7.1 Billion KG** of goods imported, compared to the same period in the prior year.



[Figure 1.1: South Florida Volumes and Year over Year Comparison – Q1 2025]



[Figure 1.2: South Florida Q1 volume trend comparison]

When observing South Florida's market share in relation to national imports, **the region accounted for approximately 3.27% of all TEUs and 3.66% of all KG volumes in Q1 of 2025**. Last year, the region represented 3.96% of TEUs and 3.69% of KG volumes, maintaining nearly the same share for KG while showing a decrease in TEUs.

This decline in TEU market share suggests that South Florida's growth in TEU volume is trailing behind the rest of the nation. However, it's important to note that national TEU growth is heavily skewed by record-breaking volumes at California ports (Los Angeles and Long Beach) during Q1, which likely contributed to this shift.

When examining South Florida's market share relative to U.S. total imports from different regions, distinct trends emerge. Let's focus on the key regions that significantly contribute to South Florida's trade in Q1 of 2025.

**The Caribbean:** South Florida ports handled 43.6% of TEU volumes and 23.9% of KG volumes from the Caribbean. This region saw a 3.6% increase in TEU imports and a notable 40.9% growth in KG volumes.

**Central America:** South Florida accounted for 19.1% of national TEU volumes and 16.6% of KG volumes. The region saw a 2.6% increase in TEUs and an 11.7% growth in KG volumes at South Florida ports.

**South America:** South Florida ports represented 17.1% of TEU volumes and 2.7% of KG volumes from South America. This region experienced a strong increase of 16.4% in TEUs and a 29.5% rise in KG volumes compared to Q1 of the previous year.

Figure 1.3 on the following page shows a breakdown of total U.S. imports for Q1 '24 and Q1 '25 by region of origin, highlighting South Florida's market share and year-over-year changes.

Q1 2025	US Total		South Florida Total		South Florida Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Asia	11,157,372	94,643,715,243	89,471	1,370,180,900	0.80%	1.45%
Europe	1,424,684	25,134,001,849	101,755	1,379,286,144	7.14%	5.49%
Central America	461,712	7,149,631,687	88,296	1,183,561,951	19.12%	16.55%
South America	283,922	32,483,848,671	48,597	892,497,147	17.12%	2.75%
Caribbean	266,602	8,106,175,391	116,127	1,937,705,677	43.56%	23.90%
Mexico	207,464	8,209,661,557	6,070	202,028,729	2.93%	2.46%
Canada	202,822	7,812,748,527	10,945	47,576,211	5.40%	0.61%
Africa	50,852	4,273,536,217	409	67,359,377	0.80%	1.58%
Oceania	50,628	1,327,609,274	31	573,245	0.06%	0.04%
Northern America	3,072	4,987,499,859	9	16,592,420	0.29%	0.33%
<b>Total</b>	<b>14,109,130</b>	<b>194,128,428,275</b>	<b>461,710</b>	<b>7,097,361,801</b>	<b>3.27%</b>	<b>3.66%</b>

Q1 2024	US Total		South Florida Total		South Florida Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Asia	8,488,786	81,635,846,259	98,393	1,397,024,364	1.16%	1.71%
Europe	1,547,803	29,138,252,552	107,532	1,441,366,200	6.95%	4.95%
Central America	511,207	9,316,743,359	86,084	1,059,161,906	16.84%	11.37%
South America	268,953	14,171,986,292	41,765	689,037,839	15.53%	4.86%
Caribbean	290,726	7,905,577,562	112,119	1,375,306,164	38.57%	17.40%
Mexico	236,204	10,140,484,607	2,542	198,779,242	1.08%	1.96%
Canada	228,467	9,034,340,019	12,343	133,337,070	5.40%	1.48%
Africa	33,637	4,115,116,666	87	41,593,441	0.26%	1.01%
Oceania	40,822	974,128,749	0	59,791	0.00%	0.01%
Northern America	2,769	5,760,949,989	18	20,987,455	0.65%	0.36%
<b>Total</b>	<b>11,649,374</b>	<b>172,193,426,054</b>	<b>460,883</b>	<b>6,356,653,472</b>	<b>3.96%</b>	<b>3.69%</b>

Q1'24 vs Q1'24	US Total Δ %		South Florida Total Δ %		South Florida Market Share Δ	
Region Of Origin	TEUs Δ %	Weight (KG) Δ %	TEUs Δ %	Weight (KG) Δ %	TEUs	Weight (KG)
Asia	31.4%	15.9%	(9.1%)	(1.9%)	-0.36%	-0.26%
Europe	(8.0%)	(13.7%)	(5.4%)	(4.3%)	+0.19%	+0.54%
Central America	(9.7%)	(23.3%)	2.6%	11.7%	+2.28%	+5.19%
South America	5.6%	129.2%	16.4%	29.5%	+1.59%	-2.11%
Caribbean	(8.3%)	2.5%	3.6%	40.9%	+4.99%	+6.51%
Mexico	(12.2%)	(19.0%)	138.8%	1.6%	+1.85%	+0.50%
Canada	(11.2%)	(13.5%)	(11.3%)	(64.3%)	-0.01%	-0.87%
Africa	51.2%	3.8%	370.1%	61.9%	+0.55%	+0.57%
Oceania	24.0%	36.3%		858.7%	+0.06%	+0.04%
Northern America	10.9%	(13.4%)	(50.0%)	(20.9%)	-0.36%	-0.03%
<b>Total</b>	<b>21.1%</b>	<b>12.7%</b>	<b>0.2%</b>	<b>11.7%</b>	<b>-0.68%</b>	<b>-0.04%</b>

[Figure 1.3: South Florida Imports by Region of Origin – Q1 2025]

These figures underscore South Florida's strategic role as a key hub for trade with the Caribbean, Central America, and South America.

## Trade Partners: Countries and Ports of Origin

This section provides an overview of the countries and ports that export goods to South Florida ports. South Florida is connected to a vast global trade network. **In Q1 2025, the region received exports from 339 ports of origin across 99 countries**, reflecting an increase from Q1 2024, when South Florida imported goods from 333 ports and 90 countries. The following overviews will compare Q1 2025 with Q1 2024.

**TEU Volumes Overview:** In Q1 2025, China was the leading Country of Origin (COO) for TEU volume, accounting for 10.2% of total imports. Italy followed with 8.2%, and Guatemala secured the third spot with 8.1%.

For Ports of Origin (POO), Puerto Matias de Galves in Honduras led with 6.8% of total imports, followed by Puerto Cortes, Honduras at 5.3%, and Rio Haina, Dominican Republic at 4.7%.

**Top Performers by TEU Growth:** Mexico saw the largest increase in TEU volume, with an impressive growth of 138.8% compared to Q1 2024. Belgium followed with 54%, and Colombia experienced 44.1% growth. On the other hand, Turkey had the largest decline, down **(-44.6%)**, followed by Singapore at **(-33.5%)** and South Korea at **(-30.9%)**.

Among POOs, Veracruz, Mexico, experienced the highest growth with a remarkable 514.9% increase, followed by Puerto Drummond, Colombia at 87.1%, and Cartagena, Colombia with 47.6%. Conversely, Port of Singapore saw a **(-33.5%)** decline, Busan, South Korea experienced a **(-30.9%)** drop, and Genoa, Italy had a **(-25.9%)** decrease in TEU volumes.

**Tonnage Volumes Overview:** For tonnage in Q1 2025, the Dominican Republic was the leading COO, accounting for 15.6% of total imports. Spain followed with 8.0%, and China was third at 7.0%.

In terms of POOs, Rio Haina, Dominican Republic, led with 14.7% of total tonnage, followed by Puerto Matias de Galves, Honduras at 5.8%, and Puerto Cortes, Honduras at 4.2%.

**Top Performers by Tonnage:** The Dominican Republic saw the most significant growth in tonnage, with a rise of 313.4%, followed by Barbados with 157.2% and Belgium at 126.9%. In contrast, India experienced the largest drop, down **(-91.5%)**, followed by Canada at **(-64.3%)** and the Bahamas at **(-52.1%)**.

For POOs, Barcelona, Spain, had the highest growth in tonnage at 814.7%, followed by Rio Haina, Dominican Republic at 255.8%, and Algeciras, Spain with 107%. In comparison, Busan, South Korea experienced a **(-61.6%)** decline, Yantian, China saw a **(-40.4%)** drop, and La Spezia, Italy faced a **(-27.3%)** reduction in tonnage.



See Figures 2.1 and 2.2 for a detailed breakdown of the top ten countries and ports of origin exporting to South Florida ports. These figures highlight TEUs and tonnage, offering insights into market share and year-over-year changes for Q1.

Country of Origin	Q1 2025 TEUs	Market Share %	vs PY (% Δ)	Ports of Origin	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1 China	46,955	10.2%	8.0%	1 Puerto Matias de Galves, Honduras	31,475	6.8%	5.6%
2 Italy	38,045	8.2%	(3.4%)	2 Puerto Cortes, Honduras	24,322	5.3%	(4.1%)
3 Guatemala	37,289	8.1%	4.5%	3 Rio Haina, Dominican Republic	21,654	4.7%	11.5%
4 Dominican Republic	28,203	6.1%	10.8%	4 La Spezia, Italy	21,408	4.6%	3.2%
5 Spain	27,810	6.0%	(11.6%)	5 Busan, South Korea	18,766	4.1%	(30.9%)
6 Honduras	25,008	5.4%	(4.0%)	6 Yantian, China	14,515	3.1%	9.9%
7 Colombia	24,273	5.3%	44.1%	7 Manzanillo, Mexico	14,057	3.0%	5.9%
8 Bahamas	23,758	5.1%	2.4%	8 Shanghai, China	12,824	2.8%	13.3%
9 South Korea	18,766	4.1%	(30.9%)	9 Cartagena, Colombia	12,442	2.7%	47.6%
10 Panama	14,746	3.2%	4.2%	10 Ningbo, China	12,319	2.7%	4.1%
<b>All Other Countries</b>	<b>176,857</b>	<b>38.3%</b>	<b>(0.6%)</b>	<b>All Other Ports</b>	<b>277,928</b>	<b>60.2%</b>	<b>(0.8%)</b>

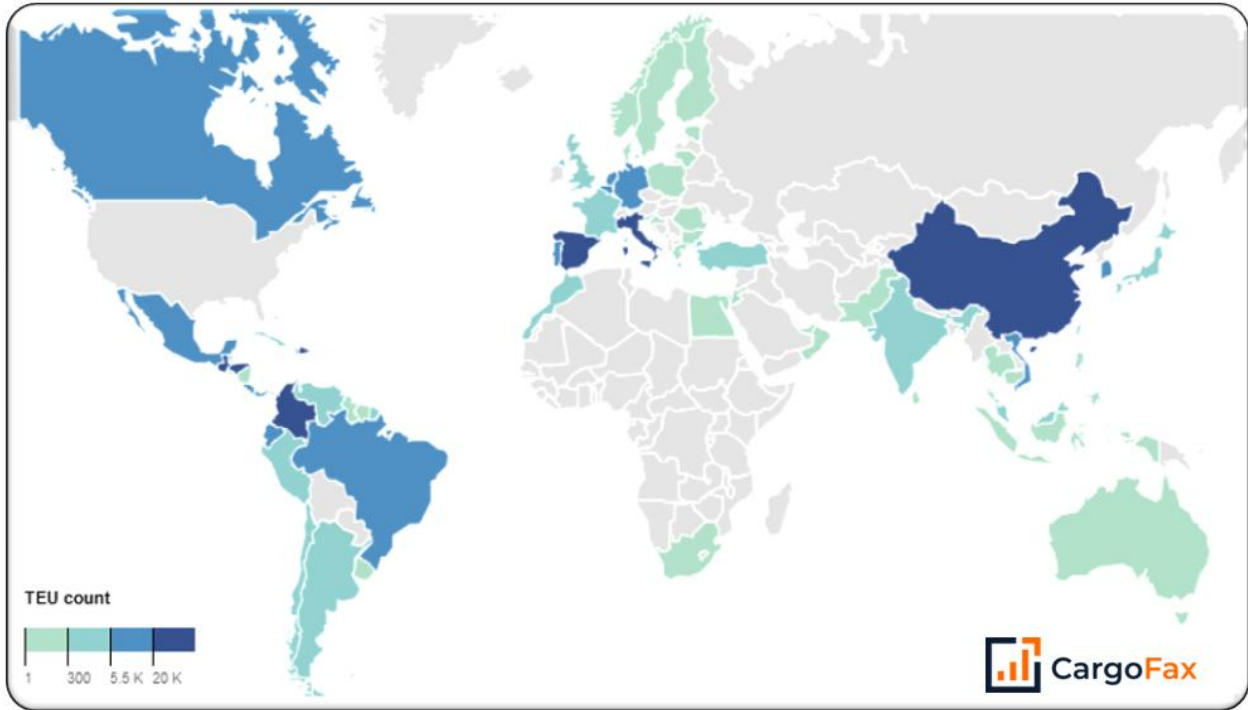
[Figure 2.1: Top Ten COO and POO Exporting to South Florida Ports by TEUs – Q1 2025]

Country of Origin	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)	Ports of Origin	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1 Dominican Republic	1,108	15.6%	313.4%	1 Rio Haina, Dominican Republic	1,044	14.7%	255.8%
2 Spain	564	8.0%	(14.2%)	2 Puerto Matias de Galves, Honduras	413	5.8%	95.1%
3 China	496	7.0%	31.5%	3 Puerto Cortes, Honduras	297	4.2%	(14.2%)
4 Guatemala	467	6.6%	13.4%	4 Manzanillo, Mexico	287	4.0%	22.8%
5 Colombia	401	5.7%	65.2%	5 Freeport, Bahamas	227	3.2%	174.3%
6 Italy	353	5.0%	(11.5%)	6 Busan, South Korea	219	3.1%	(61.6%)
7 Turkey	341	4.8%	(12.6%)	7 Valencia, Spain	213	3.0%	86.0%
8 Bahamas	339	4.8%	(52.1%)	8 Cartagena, Colombia	174	2.5%	(25.2%)
9 Honduras	302	4.3%	1.7%	9 La Spezia, Italy	171	2.4%	(27.3%)
10 Panama	294	4.1%	18.3%	10 Marmara Ports, Turkey	165	2.3%	1,019.2%
<b>All Other Countries</b>	<b>2,430</b>	<b>34.2%</b>	<b>3.2%</b>	<b>All Other Ports</b>	<b>3,886</b>	<b>54.8%</b>	<b>(3.3%)</b>

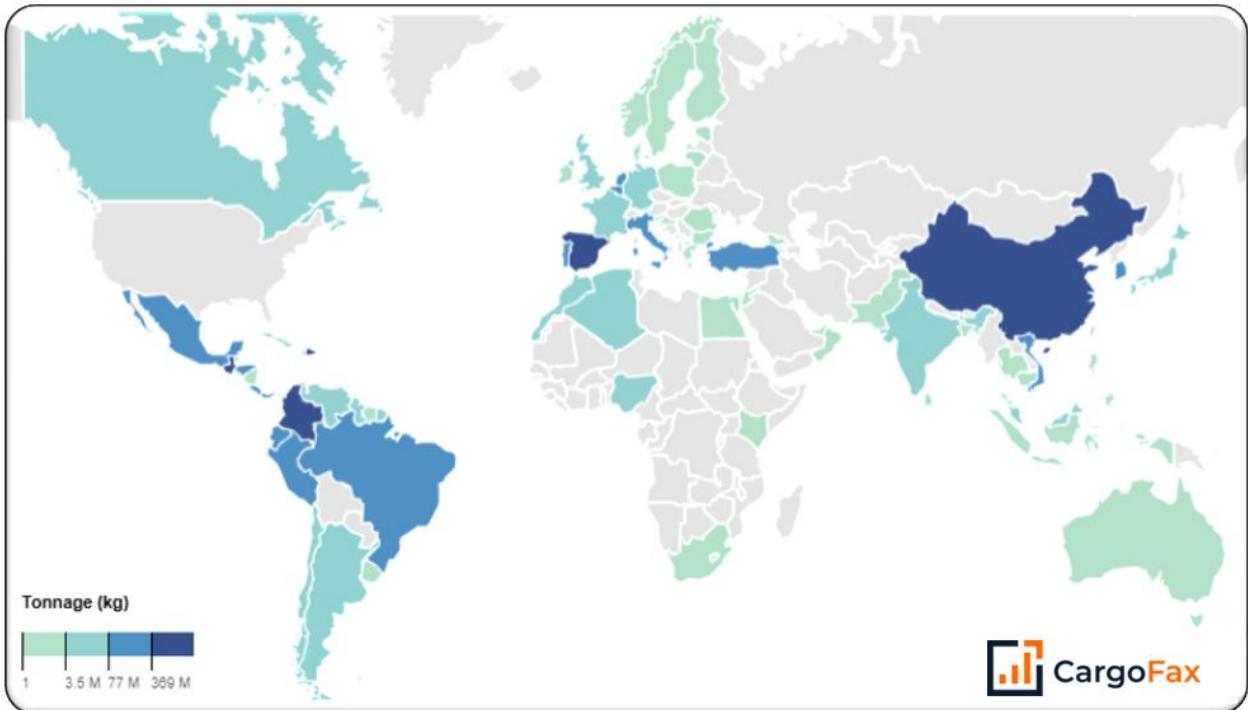
[Figure 2.2: Top Ten COO and POO Exporting to South Florida Ports by Tonnage – Q1 2025]

Refer to Figures 2.3 and 2.4 for a heat map visualization of all countries of origin exporting to South Florida ports, broken down by both TEUs and tonnage. These figures provide a visual representation of the top countries of origin for Q1.





[Figure 2.3: Country of Origin Exports Heat Map for South Florida Ports by TEUs – Q1 2025]



[Figure 2.4: Country of Origin Export Heat Map for South Florida Ports by Tonnage – Q1 2025]

## Trade Cargo Breakdown

The cargo composition at South Florida ports is diverse, with a wide variety of goods moving through the region. This section analyzes commodities by HS Sections, HS Chapters, and HS Headings. For a comprehensive understanding of the HS hierarchy, please refer to the [Harmonized System structure](#) or the official [U.S. Government Harmonized Tariff Schedule](#).

**Let's start by reviewing the cargo data at the highest HS level: the Section level.**

**TEU Volumes Overview:** In terms of TEU volumes for Q1 2025, Vehicles, Vessels, and Transport Equipment emerged as the leading imported commodity, accounting for 25.3% of total imports. Prepared Foods, Beverages, Spirits, and Tobacco followed, representing 12.3% of the total, with Vegetable Products securing the third spot at 11.8%.

**Top Performers by TEU Growth:** The fastest-growing commodities by TEU volumes were Hides, Skins, and Leather, with a growth of 12.9%; Vegetable Products, increasing by 12.3%; and Paper & Paperboard Products, growing by 7.2%. On the other hand, commodities like Arms, Ammunition & Related Parts saw a decline of (-43.9%); Clocks, Watches, and Musical Instruments dropped by (-29.9%); and Prepared Edible Fats experienced a decrease of (-25.0%).

**Tonnage Breakdown:** When examining imports by tonnage, Vehicles, Vessels, and Transport Equipment remained the top commodity, representing 20.4% of total tonnage imported in Q1 2025. Vegetable Products followed at 13.5%, while Prepared Foods, Beverages, Spirits, and Tobacco took the third spot at 10.5%. This breakdown offers a more weight-driven perspective on the region's import trends.

**Top Growing Commodities by Tonnage:** The commodities showing the most significant growth by tonnage were Vehicles, Vessels, and Transport Equipment, with a growth of 165.9%; Hides, Skins, and Leather, increasing by 30.3%; and Chemical Products, growing by 26.4%. In contrast, sectors like Prepared Edible Fats saw a decline of (-75.4%); Clocks, Watches, and Musical Instruments dropped by (-73.7%); and Machinery / Electrical Equipment experienced a decrease of (-46.8%).

Figures 3.1 and 3.2 on the following page illustrate the top ten imports by HS section for South Florida ports in Q1 2025, categorized by TEUs and tonnage.

	Comodity Section	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Vehicles, Aircraft, Vessels, Transport Equipment	116,918	25.3%	1.2%
2	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	56,844	12.3%	3.8%
3	Vegetable Products	54,578	11.8%	12.3%
4	Textiles & Textile Products	33,177	7.2%	2.0%
5	Base Metals & Metal Products	26,475	5.7%	(0.5%)
6	Miscellaneous Manufactured Products	26,451	5.7%	(7.9%)
7	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	25,658	5.6%	(2.4%)
8	Machinery, Electrical Equipment, TVs, Sound Recorders	23,377	5.1%	(12.8%)
9	Plastics & Rubber Products	20,256	4.4%	4.7%
10	Chemicals & Related Products	17,312	3.7%	4.1%
	<b>All Other Sections</b>	<b>60,663</b>	<b>13.1%</b>	<b>(6.7%)</b>

[Figure 3.1: Top Ten HS Sections Imported into South Florida Ports by TEUs – Q1 2025]

	Comodity Section	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Vehicles, Aircraft, Vessels, Transport Equipment	1,449	20.4%	165.9%
2	Vegetable Products	959	13.5%	8.1%
3	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	814	11.5%	7.0%
4	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	743	10.5%	13.2%
5	Mineral Products	692	9.8%	0.1%
6	Chemicals & Related Products	366	5.2%	26.4%
7	Base Metals & Metal Products	361	5.1%	(7.3%)
8	Textiles & Textile Products	293	4.1%	(0.4%)
9	Plastics & Rubber Products	263	3.7%	12.6%
10	Live Animals & Animal Products	234	3.3%	18.8%
	<b>All Other Sections</b>	<b>923</b>	<b>13.0%</b>	<b>(34.6%)</b>

[Figure 3.2: Top Ten HS Sections Imported into South Florida Ports by Tonnage – Q1 2025]

**Now, let's dive into the cargo data at the HS Chapter level.**

**TEU Volumes Overview:** In Q1 2025, Railway or Tramway locomotives and parts (HS-86) led the imports in terms of TEU volumes, accounting for 21.6% of total imports. Following closely were Edible Fruits and Nuts (HS-08), representing 6.6%, and Beverages, Spirits, and Vinegar (HS-22), which secured the third position with 4.9%.

**Top Performers by TEU Growth:** The fastest-growing commodities by TEU volumes were Malt and Starches (HS-11), with a growth of 50.6%; Soap and Washing Preparations (HS-34), increasing by 32.2%; and Edible Fruits and Nuts (HS-08), growing by 23.2%. In contrast, commodities like Optical, Photographic, Cinematographic Instruments (HS-90) experienced a decline of (-29.8%); Cocoa (HS-18) dropped by (-23.1%); and Electrical Machinery and Equipment (HS-85) saw a decrease of (-21.6%).

**Tonnage Breakdown:** In terms of tonnage, Railway or Tramway locomotives and parts (HS-86) again dominated, accounting for 17.9% of total imports in Q1 2025. Edible Fruits and Nuts (HS-08) held the second position with 8.9%, while Articles of Stone (HS-68) ranked third, representing 6.1%.

**Top Growing Commodities by Tonnage:** The largest increases in tonnage were seen in Ores, Slag, and Ash (HS-26), with a growth of 7,165%; Railway or Tramway Locomotives and Parts (HS-86), which grew by 265.4%; and Salt, Sulfur, Earths, and Stone (HS-25), increasing by 28.7%. In contrast, commodities like Lac, Gums, Resins, and Other Vegetable Saps and Extracts (HS-13) experienced a decline of (-88.0%); Optical, Photographic, Cinematographic Instruments (HS-90) dropped by (-76.0%); and Electrical Machinery and Equipment (HS-85) saw a reduction of (-75.4%).

Figures 3.3 and 3.4 on the following page illustrate the top ten imports by HS Chapters for South Florida ports in Q1 2025, categorized by TEUs and tonnage.

Comodity Chapters		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-86 Railway or tramway locomotives, and parts thereof	99,896	21.6%	2.9%
2	HS-08 Edible fruit and nuts;	30,593	6.6%	23.2%
3	HS-22 Beverages, spirits and vinegar	22,584	4.9%	4.4%
4	HS-94 Furniture;	20,531	4.4%	(8.4%)
5	HS-61 Articles of apparel, knitted or crocheted	15,978	3.5%	3.4%
6	HS-84 Nuclear reactors, boilers, machinery and appliances	15,025	3.3%	(7.0%)
7	HS-39 Plastics and articles thereof	13,733	3.0%	5.0%
8	HS-87 Vehicles and parts	12,465	2.7%	(8.7%)
9	HS-07 Edible vegetables	11,555	2.5%	(2.6%)
10	HS-44 Wood and articles of wood	10,785	2.3%	(13.6%)
All Other Chapters		208,563	45.2%	(1.7%)

[Figure 3.3: Top Ten HS Chapters imported into South Florida Ports by TEUs – Q1 2025]

Comodity Chapters		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-86 Railway or tramway locomotives, and parts thereof	1,271	17.9%	265.4%
2	HS-08 Edible fruit and nuts;	633	8.9%	23.2%
3	HS-68 Articles of stone, plaster, cement, or similar materials	434	6.1%	18.2%
4	HS-25 Salt; sulfur; earths and stone; lime and cement	377	5.3%	28.7%
5	HS-22 Beverages, spirits and vinegar	353	5.0%	15.8%
6	HS-27 Mineral fuels, mineral oils and products of their distillation	270	3.8%	(32.2%)
7	HS-69 Ceramic products	239	3.4%	14.3%
8	HS-44 Wood and articles of wood	191	2.7%	(17.3%)
9	HS-39 Plastics and articles thereof	186	2.6%	3.7%
10	HS-20 Preparations of vegetables, fruit, nuts or other parts of plants	179	2.5%	(10.6%)
All Other Chapters		2,963	41.8%	(10.5%)

[Figure 3.4: Top Ten HS Chapters Imported into South Florida Ports by Tonnage – Q1 2025]

**Finally, let's dive into the cargo breakdown at the HS Headings level.**

**TEU Volumes Overview:** In Q1 2025, Containers (HS-8609) led the imports in terms of TEU volumes, accounting for 21.1% of total imports. Following closely were Bananas (HS-0803), representing 2.5%, and Furniture (HS-9403), which secured the third position with 2.3%.

**Top Performers by TEU Growth:** The fastest-growing commodities by TEU volumes were Uncoated Paper and Paperboard, used for writing, printing, or other graphics (HS-4802), with a growth of 123.6%; Dates, Figs, Pineapples, Avocados, Guavas, and Mangoes (HS-0804), increasing by 85.1%; and Bananas (HS-0803), growing by 41.4%. In contrast, commodities like Aluminum Bars, Rods, and Profiles (HS-7604) saw a decline of **(-41.5%)**; Cocoa (HS-1802) dropped by **(-24%)**; and Citrus Fruit (HS-0805) experienced a reduction of **(-21.2%)**.

**Tonnage Breakdown:** In terms of tonnage, Containers (HS-8609) again dominated, accounting for 17.6% of total imports in Q1 2025. Portland cement (HS-2523) held the second position with 3.9%, while Melons (HS-0807) ranked third, representing 3.1%.

**Top Growing Commodities by Tonnage:** The largest increases in tonnage were seen in Textiles (HS-6307), with a growth of 235.1%; Petroleum Gases (HS-2711), increasing by 223.7%; and Cement, Concrete, or Artificial Stone (HS-6810), growing by 68.4%. In contrast, commodities like Petroleum Oils and Oils from Bituminous Minerals, Not Crude (HS-2710) saw a decline of **(-40%)**; Furniture (HS-9403) dropped by **(-39%)**; and Plywood, Veneered Panels, and Similar Laminated Wood (HS-4412) experienced a reduction of **(-18.7%)**.

The data presented in this section makes one thing clear: **empty containers consistently rank as the top imported commodity** at South Florida ports. This trend is common across many U.S. ports.

The movement of empty containers is primarily driven by trade imbalances and the logistical challenge of repositioning them for new shipments. In short, empty containers are a crucial part of the maritime trade process, which is why they frequently top the import lists at most U.S. ports.

Figures 3.5 and 3.6 on the following page illustrate the top ten imports by HS Headings for South Florida ports in Q1 2025, categorized by TEUs and tonnage.

	Comodity Headings	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-8609 Containers	97,479	21.1%	3.5%
2	HS-0803 Bananas, including plantains	11,343	2.5%	41.4%
3	HS-9403 Furniture and parts	10,725	2.3%	(2.8%)
4	HS-8708 Motor vehicles; parts and accessories	9,289	2.0%	(9.8%)
5	HS-0807 Melons	8,909	1.9%	12.6%
6	HS-6907 Ceramic flags and paving, wall tiles; finishing ceramics	7,665	1.7%	14.2%
7	HS-9401 Seats	7,087	1.5%	(14.9%)
8	HS-6109 T-shirts, singlets and other vests; knitted or crocheted	6,639	1.4%	4.9%
9	HS-2204 Wine of fresh grapes	6,630	1.4%	0.3%
10	HS-6802 Monumental or building stone, worked (except slate)	5,953	1.3%	3.0%
	<b>All Other Headings</b>	<b>289,991</b>	<b>62.8%</b>	<b>(1.9%)</b>

[Figure 3.5: Top Ten HS Headings imported into South Florida Ports by TEUs – Q1 2025]

	Comodity Headings	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-8609 Containers	1,251	17.6%	290.5%
2	HS-2523 Portland cement, aluminous cement, slag cement, and similar hydraulic cements	275	3.9%	26.7%
3	HS-0807 Melons	244	3.4%	19.8%
4	HS-2710 Petroleum oils and oils from bituminous minerals, not crude	220	3.1%	(40.0%)
5	HS-6802 Monumental or building stone, worked (except slate)	197	2.8%	(11.9%)
6	HS-6907 Ceramic flags and paving, wall tiles; finishing ceramics	195	2.7%	22.2%
7	HS-0803 Bananas, including plantains	179	2.5%	31.3%
8	HS-6810 Cement, concrete or artificial stone	160	2.3%	68.4%
9	HS-4412 Plywood, veneered panels and similar laminated wood	104	1.5%	(18.7%)
10	HS-0804 Dates, figs, pineapples, avocados, guavas, and mangoes	98	1.4%	122.4%
	<b>All Other Headings</b>	<b>4,175</b>	<b>58.8%</b>	<b>(6.4%)</b>

[Figure 3.6: Top Ten HS Headings Imported into South Florida Ports by Tonnage – Q1 2025]



## Trade Network: Importers, Exporters, and Freight Forwarders

This section offers an overview of the companies facilitating trade through South Florida ports. South Florida's trade network is highly diverse, spanning industries such as petroleum, tobacco, agriculture, and furniture. In addition to key importers and exporters, a significant portion of the region's trade is handled by freight forwarders.

Our database includes profiles for over 25,000 unique exporters, importers, and freight forwarding companies operating through South Florida ports. Using advanced machine learning (ML) and artificial intelligence (AI) algorithms, we accurately group these companies based on bill of lading data, correcting any clerical or spelling errors and ensuring precise matches by analyzing trade routes and commodity descriptions.

While we'd like to provide a more detailed analysis of these trade participants, it would require its own separate report. In such a report, we could dive deeper into the companies, the commodities they import/export, and examine the distribution of these importers—looking at how many are local to South Florida, in-state, out-of-state, or international.

In a preliminary study, done with PortMiami, we found that 71% of imports stayed within South Florida, 17% went to other parts of the state, 9% went out of state, and 3% went to Mexico.

However, to keep this report concise, we've opted for a more straightforward presentation of these trade participants. Included in this section are tables displaying the top ten importers, exporters, and freight forwarders, ranked by TEUs and tonnage. These tables can be found in Figures 4.1 to 4.8 on the following pages.

### Exporters and Export Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Exporters	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	C.I Energía Solar S.A.S. ES Windows	3,501	0.76%	20.7%
2	Chiquita	3,472	0.75%	60.0%
3	Hyde Agencies Ltd.	3,249	0.70%	(3.7%)
4	Curacao Trading Co N.V.	3,220	0.70%	37.0%
5	Agrobassy Y Compania Limitada	2,610	0.57%	5.6%
6	Gomez Enterprises Aruba N.V.	2,440	0.53%	82.5%
7	Agropecuaria Garsol S.A.	2,420	0.52%	9.8%
8	Demsa Group	2,172	0.47%	42.1%
9	Heineken	1,962	0.42%	522.9%
10	Gomez Shipping N.V.	1,623	0.35%	(0.2%)
	<b>All Other Exporters</b>	<b>435,041</b>	<b>94.22%</b>	<b>(1.3%)</b>

[Figure 4.1: Top Ten Exporters to South Florida Ports by TEUs – Q1 2025]

	Export Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Tropical Shipping Inc.	8,292	1.80%	(13.8%)
2	Crowley	6,844	1.48%	(10.6%)
3	Seaboard Marine	4,640	1.00%	(2.9%)
4	CMCG Guatemala	2,739	0.59%	271.1%
5	CMA CGM	2,718	0.59%	(45.8%)
6	Massy Logistics Ltd.	2,682	0.58%	0.4%
7	Cargo Express Services Ltd.	2,674	0.58%	(3.6%)
8	Tibbetts Logistics Ltd.	2,226	0.48%	
9	Arcese Syncreon S.p.A.	2,142	0.46%	(13.1%)
10	Hillebrand Gori	2,079	0.45%	40.5%
	<b>All Other Export Forwarders</b>	<b>424,674</b>	<b>91.98%</b>	<b>0.2%</b>

[Figure 4.2: Top Ten Export Forwarders to South Florida Ports by TEUs – Q1 2025]

### Exporters and Export Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

Exporters		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Nuh Çimento Sanayi A.S.	122.1	1.72%	124.8%
2	Curacao Trading Co N.V.	96.0	1.35%	654.6%
3	Medcem Global Pazarlama A.S.	77.0	1.08%	
4	Agrobassy Y Compania Limitada	64.1	0.90%	10.9%
5	Granitos S.A.	53.6	0.76%	
6	P.M.I. Trading D.A.C.	49.4	0.70%	
7	Castleton Commodities International	41.6	0.59%	
8	Valero Marketing & Supply Co.	36.3	0.51%	
9	Chiquita	35.0	0.49%	114.0%
10	Ayco San Jorge Y Compania Limitada	34.6	0.49%	160.9%
<b>All Other Exporters</b>		<b>6,488</b>	<b>91.41%</b>	<b>4.6%</b>

[Figure 4.3: Top Ten Exporters to South Florida Ports by Tonnage – Q1 2025]

Export Forwarders		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Kerry Apex Ltd.	35.5	0.50%	(35.2%)
2	Hillebrand Gori	28.5	0.40%	41.3%
3	Crowley	28.2	0.40%	16.0%
4	Seaboard Marine	26.7	0.38%	4.3%
5	OEC Group	25.5	0.36%	77.9%
6	Chain Lojistik Hizmetleri Ltd.	19.9	0.28%	46.6%
7	Honour Lane Shipping Ltd.	18.8	0.26%	(14.2%)
8	City Ocean Logistics Co. Ltd.	14.2	0.20%	58.4%
9	Del Corona & Scardigli USA Inc.	12.2	0.17%	57.9%
10	Arcese Syncreon S.p.A.	9.6	0.13%	(6.3%)
<b>All Other Export Forwarders</b>		<b>6,878</b>	<b>96.91%</b>	<b>11.7%</b>

[Figure 4.4: Top Ten Export Forwarders to South Florida Ports by Tonnage – Q1 2025]

### Importers and Import Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

Importers		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Chiquita	7,768	1.68%	27.4%
2	Hyde Shipping Corp.	5,997	1.30%	(2.1%)
3	Ayco Farms Inc.	3,950	0.86%	27.4%
4	ES Windows LLC	3,924	0.85%	14.0%
5	Stellantis N.V.	3,232	0.70%	(12.3%)
6	Classic Fruit Inc.	2,544	0.55%	3.6%
7	City Furniture Inc.	2,214	0.48%	12.5%
8	Heineken	2,172	0.47%	0.6%
9	Perez Trading Inc.	2,033	0.44%	46.4%
10	Melon 1	1,462	0.32%	5.5%
All Other Importers		426,414	92.36%	(0.6%)

[Figure 4.5: Top Ten Importers to South Florida Ports by TEUs – Q1 2025]

Import Forwarders		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Tropical Shipping Inc.	31,089	6.73%	(8.8%)
2	King Ocean Services Ltd.	22,363	4.84%	39.2%
3	Seaboard Marine	15,789	3.42%	(4.9%)
4	Crowley	6,677	1.45%	(13.8%)
5	CMA CGM	6,463	1.40%	1.4%
6	Kerry Apex Ltd.	2,224	0.48%	(28.6%)
7	Antillean Marine Shipping Corp.	2,053	0.44%	
8	OEC Group	1,871	0.41%	37.4%
9	Hillebrand Gori	1,861	0.40%	44.7%
10	Rederiet A. P. Moller A/S	1,585	0.34%	
All Other Import Forwarders		369,735	80.08%	(1.2%)

[Figure 4.6: Top Ten Import Forwarders to South Florida Ports by TEUs – Q1 2025]

### Importers and Import Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Importers	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Freepoint Commodities LLC	98.7	1.39%	22.0%
2	Nuh Çimento Sanayi A.S.	26.8	0.38%	(7.7%)
3	Chiquita	97.6	1.38%	36.1%
4	Ayco Farms Inc.	36.2	0.51%	15.9%
5	Sol Group Marketing Co.	18.4	0.26%	(9.5%)
6	Umi LLC	45.8	0.65%	15.3%
7	HM Southeast Cement LLC	10.2	0.14%	17.6%
8	Classic Fruit Inc.	36.5	0.51%	11.9%
9	Perez Trading Inc.	36.9	0.52%	26.5%
10	Heineken	14.1	0.20%	9.3%
	<b>All Other Importers</b>	<b>6,676</b>	<b>94.06%</b>	<b>11.3%</b>

[Figure 4.7: Top Ten Importers to South Florida Ports by Tonnage – Q1 2025]

	Import Forwarders	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	King Ocean Services Ltd.	1,039.0	14.64%	
2	Seaboard Marine	91.3	1.29%	6.9%
3	Kerry Apex Ltd.	54.0	0.76%	(11.3%)
4	Tropical Shipping Inc.	37.2	0.52%	9.7%
5	OEC Group	30.5	0.43%	87.5%
6	Chain Logistics Inc.	28.6	0.40%	53.9%
7	Crowley	28.1	0.40%	13.8%
8	Hillebrand Gori	27.1	0.38%	53.8%
9	C.H. Robinson	24.1	0.34%	
10	CMA CGM	13.0	0.18%	0.6%
	<b>All Other Import Forwarders</b>	<b>5,725</b>	<b>80.66%</b>	<b>(4.7%)</b>

[Figure 4.8: Top Ten Import Forwarders to South Florida Ports by Tonnage – Q1 2025]

## Trade Facilitators: Shipping Lines

Shipping lines play a vital role in facilitating South Florida's trade. In Q1 2025, 62 shipping lines made calls to ports in South Florida, a decrease from Q1 2024, when 73 shipping lines operated in the region.

**TEU Volumes Overview:** For Q1 2025, MSC led the way in TEU volumes, accounting for 17.7% of total imports. Seaboard Marine followed with 15.6%, and CMA CGM took the third spot with 10.9%. The top five shipping lines together accounted for 63.9% of total TEU volumes, while the top 10 captured 91.0% of the South Florida import market.

**Top Performers by TEU Growth:** The fastest-growing shipping lines by TEU volumes in Q1 2025 were Antillean Marine Shipping Corp, with a growth of 1,896%; Cosco Container Lines Americas, increasing by 164.4%; and ZIM Lines, growing by 57.6%. In contrast, shipping lines like Evergreen saw a decline of (-31.7%); Maersk dropped by (-13.8%); and MSC experienced a decrease of (-11.1%).

**Tonnage Breakdown:** When analyzing imports by tonnage, King Ocean led the way with 18.6% of total tonnage imported in Q1 2025. Seaboard Marine followed with 14%, while MSC was third with 12.9%. This breakdown provides a weight-driven view of the region's import trends. The top five shipping lines accounted for 64.9% of total tonnage volumes, and the top 10 made up 81.6% of the South Florida import market.

**Top Growing Shipping Lines by Tonnage:** The shipping lines with the most significant growth in tonnage were King Ocean, with a growth of 373.9%; ZIM Lines, increasing by 84.1%; and Hapag-Lloyd, growing by 25.7%. In contrast, carriers like Yang Ming saw a decline of (-34.6%); Evergreen dropped by (-31.8%); and MSC experienced a reduction of (-20.6%).

Figures 5.1 and 5.2 on the following page illustrate the top ten shipping lines for South Florida ports in Q1 2025, categorized by TEUs and tonnage.

	Shipping Lines	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Mediterranean Shipping Company	81,595	17.7%	(11.1%)
2	Seaboard Marine Ltd.	71,848	15.6%	(0.5%)
3	CMA CGM	50,355	10.9%	(9.1%)
4	Tropical Shipping	47,760	10.3%	(4.6%)
5	Maersk Line	43,522	9.4%	(13.8%)
6	King Ocean Services Limited Inc.	39,238	8.5%	33.5%
7	Crowley Latin America Services LLC	29,272	6.3%	9.6%
8	ZIM Integrated Shipping Services Ltd.	26,131	5.7%	57.6%
9	Hapag-Lloyd Container Line	21,072	4.6%	4.4%
10	COSCO Container Lines Americas	9,275	2.0%	164.4%
	<b>All Other Shipping Lines</b>	<b>41,642</b>	<b>9.0%</b>	<b>(6.6%)</b>

[Figure 5.1: Top Ten Shipping lines to South Florida Ports by TEUs – Q1 2025]

	Shipping Lines	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	King Ocean Services Limited Inc.	1,317	18.6%	373.9%
2	Seaboard Marine Ltd.	990.6	14.0%	11.9%
3	Mediterranean Shipping Company	914.6	12.9%	(20.6%)
4	Maersk Line	881.9	12.4%	(6.0%)
5	ZIM Integrated Shipping Services Ltd.	501.5	7.1%	84.1%
6	CMA CGM	480.8	6.8%	(9.6%)
7	Hapag-Lloyd Container Line	285.0	4.0%	25.7%
8	Crowley Latin America Services LLC	167.9	2.4%	(2.0%)
9	Tropical Shipping	128.6	1.8%	6.4%
10	Federal Atlantic Lakes Line	122.1	1.7%	124.8%
	<b>All Other Shipping Lines</b>	<b>1,308</b>	<b>18.4%</b>	<b>(24.3%)</b>

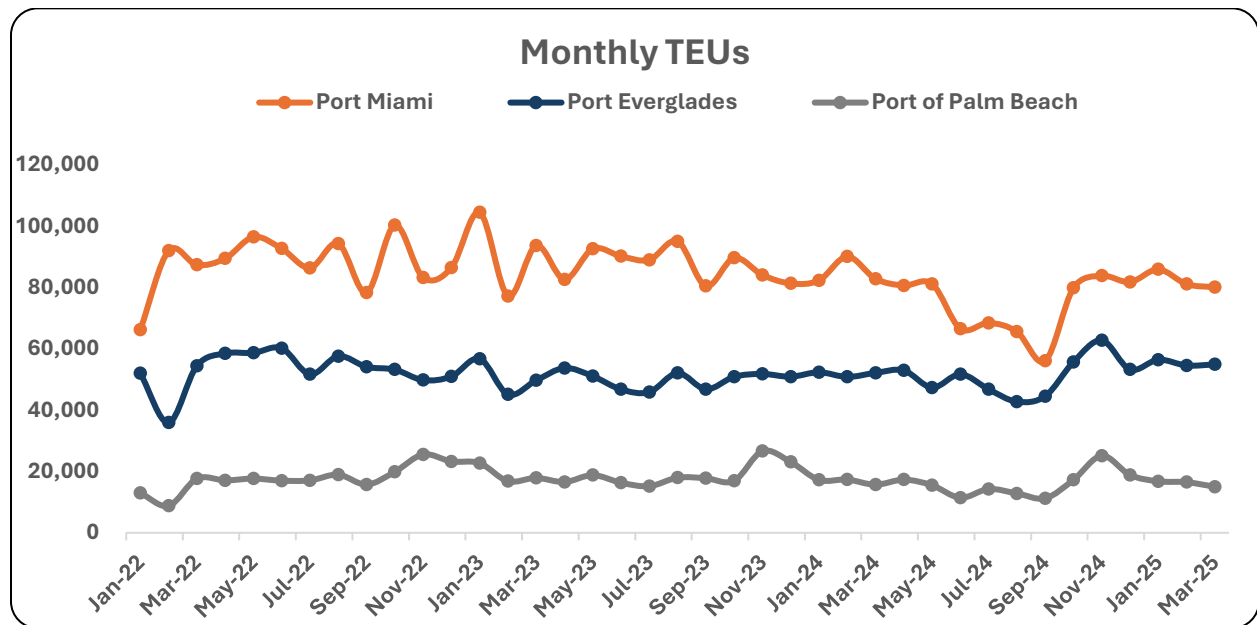
[Figure 5.2: Top Ten Shipping lines to South Florida Ports by TEUs – Q1 2025]



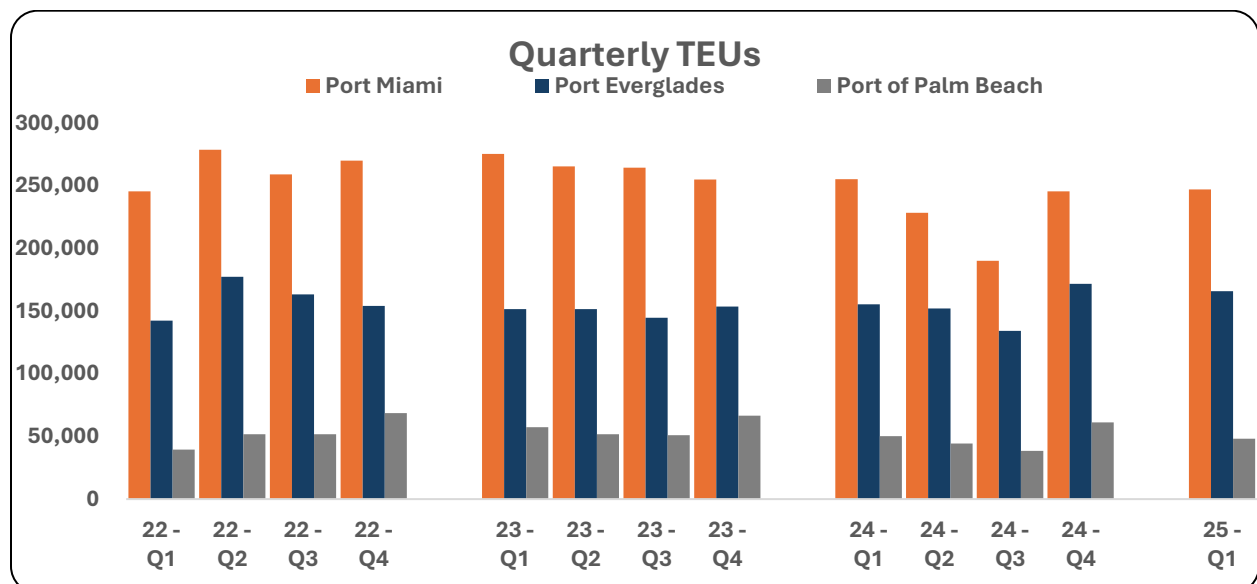
## Historical Trade Trends and Key Metrics

In this final section, we will compare the historical trends of the three South Florida ports. The data will include monthly volumes from January 2022 to the present and quarterly volumes for the same period, volumes will be represented by TEUs and tonnage.

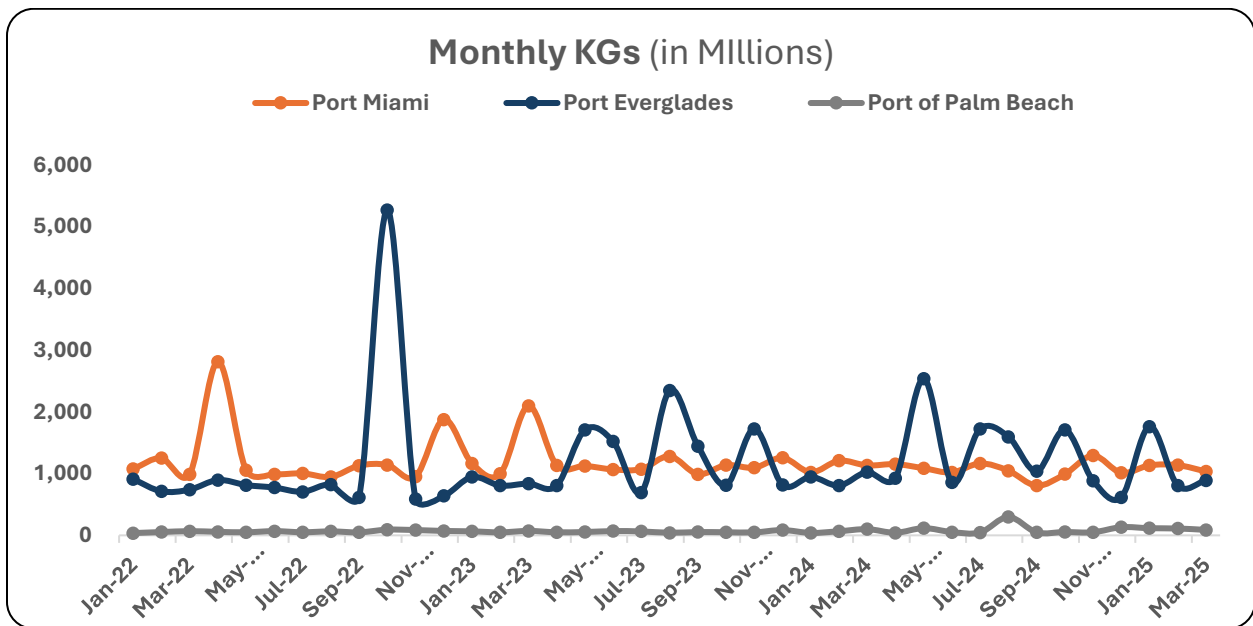
Additionally, we will compare key ratios, including container-to-shipment, TEU-to-shipment, and KG-to-shipment ratios at the end.



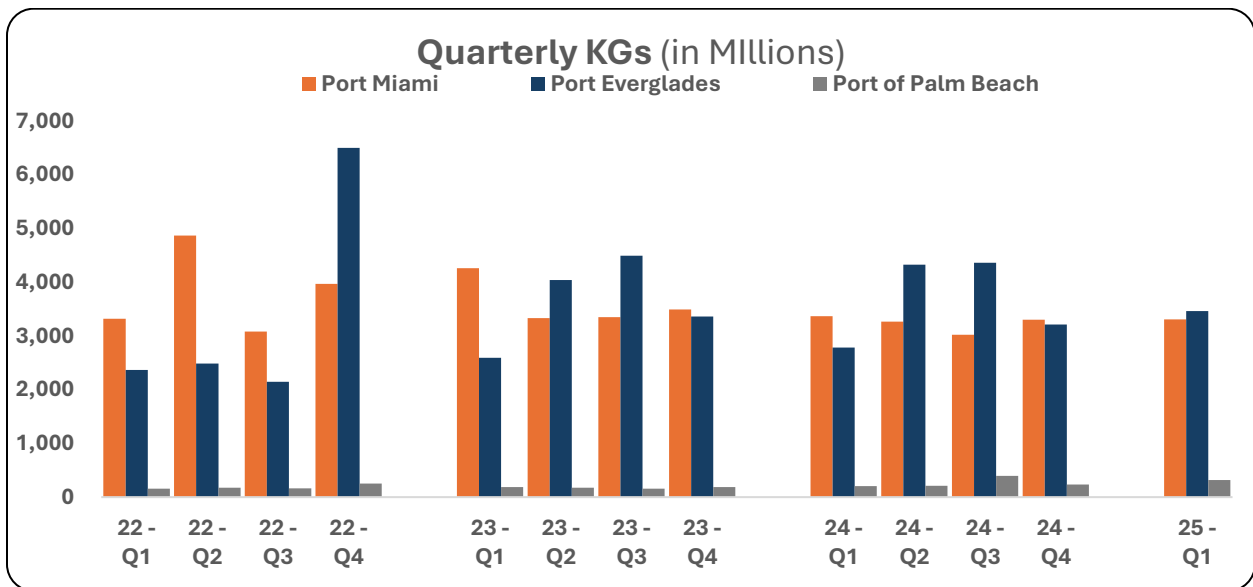
[Figure 6.1: Monthly South Florida Port Volumes by TEUs]



[Figure 6.2: Quarterly South Florida Port Volumes by TEUs]



[Figure 6.3: Monthly South Florida Port Volumes by Tonnage]



[Figure 6.4: Quarterly South Florida Port Volumes by Tonnage]

<b>Shipment Ratios</b>	<b>Containers / Shipments</b>	<b>TEUs / Shipments</b>	<b>KGs / Shipments</b>
<b>Port Miami '22</b>	1.437	2.370	34,306
<b>Port Miami '23</b>	1.447	2.306	31,399
<b>Port Miami '24</b>	1.324	2.119	29,858
<b>Port Miami '25</b>	1.394	2.232	29,894
<b>Port Everglades '22</b>	1.771	2.748	58,266
<b>Port Everglades '23</b>	1.840	2.872	69,174
<b>Port Everglades '24</b>	1.671	2.684	64,302
<b>Port Everglades '25</b>	1.640	2.556	53,314
<b>Port of Palm Beach '22</b>	2.548	4.324	15,327
<b>Port of Palm Beach '23</b>	2.598	4.341	13,492
<b>Port of Palm Beach '24</b>	2.474	4.073	22,044
<b>Port of Palm Beach '25</b>	3.227	5.369	35,109

[Figure 6.5: Annual South Florida Port Ratios]

# Port Sections

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In the following sections, we will provide a detailed analysis of the three major South Florida ports, similar to the South Florida profile above. This includes an overview of trade volumes, trade partners, cargo composition, trade networks, and the shipping lines serving each port.

**PortMiami** is a comprehensive, all-inclusive port that handles both cargo and cruise ships. Known for its diverse cargo profile, the port imports goods from regions around the world, not just Latin America as is often assumed. It handles various types of cargo, including dry bulk, non-containerized goods, and liquids, spanning numerous commodities. PortMiami is the highest-volume port in South Florida by TEUs, ranking second in Florida behind Port Everglades and 14th nationally in terms of tonnage, according to Q1 2025 data.

**Port Everglades** is also an all-inclusive port that handles both cargo and cruise ships. While its cargo primarily comes from Latin America and the Caribbean, it is less diverse compared to PortMiami. The port is particularly focused on vehicle imports and fruit/vegetable goods. In terms of TEUs, Port Everglades ranks 14th nationally, while it ranks 11th nationally in terms of tonnage. It has a higher average KG per shipment compared to the other ports in South Florida, averaging around 50,000 KG per shipment, compared to PortMiami's 30,000 KG and Port of Palm Beach's 35,000 KG.

**Port of Palm Beach** is an all-inclusive port that handles both cargo and cruise passengers. Specializing in breakbulk and non-containerized cargo such as barrels of oil, bulk rice, grains, and minerals, Port of Palm Beach received shipments from 29 countries in 2025, fewer than PortMiami's 79 and Port Everglades' 85. The port's primary trade partners are located in the Caribbean and Canada. With a high TEU per shipment ratio of 5.4, the port handles a high number of TEUs per shipment, though not as heavy as those at PortMiami and Port Everglades. Nationally, Port of Palm Beach ranks 22nd in terms of TEUs and 40th in tonnage.

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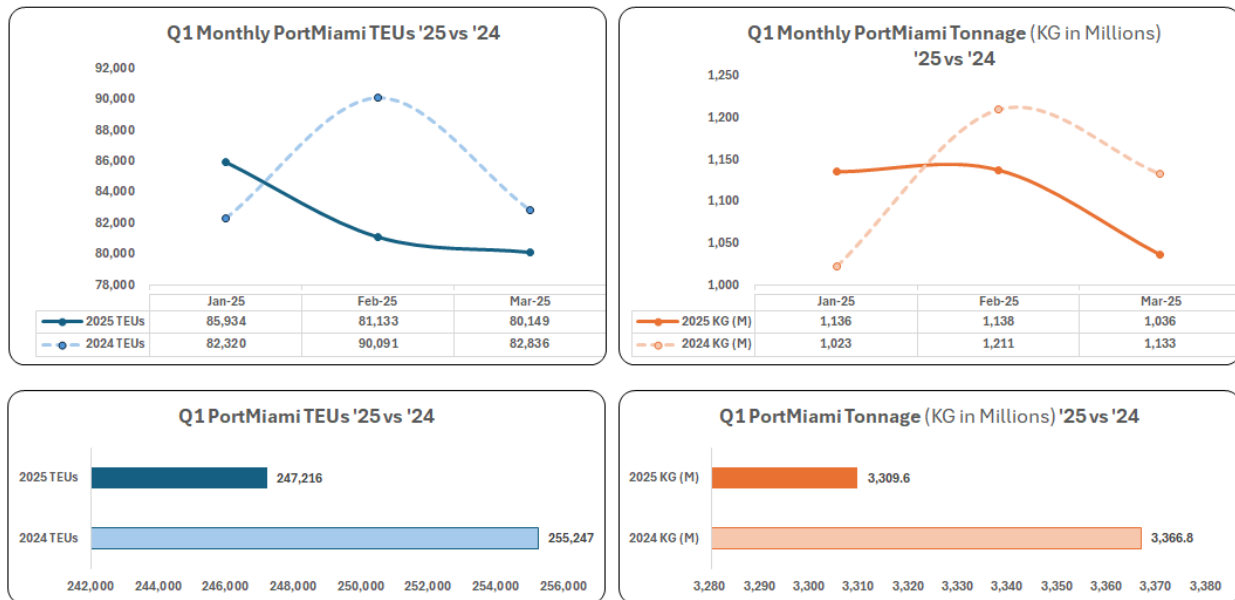
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The data presented in this report is exclusively focused on **U.S. maritime imports**, sourced directly from U.S. Customs and Border Protection Bill of Lading records. This information is provided by CargoFax's U.S. trade data platform, where it is aggregated and enhanced for in-depth analysis.

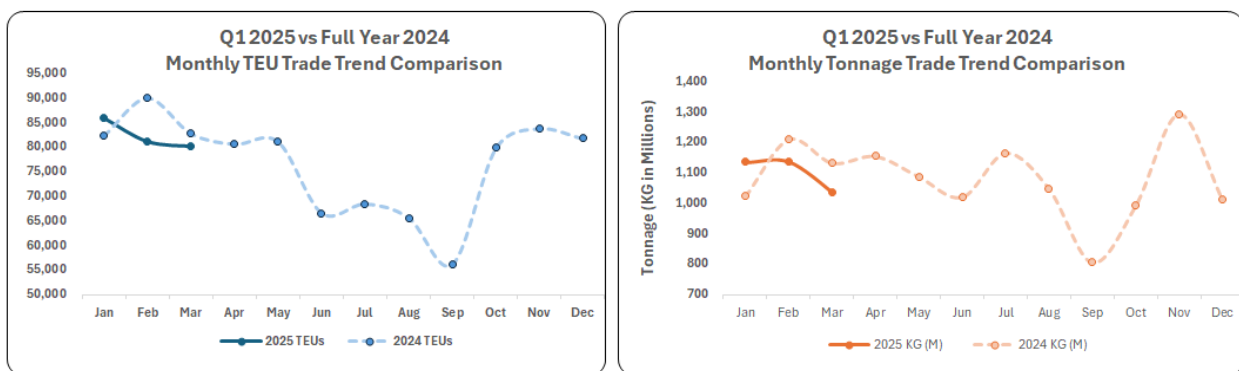
For direct access to the data, updated daily across all U.S. ports, visit our website at [cargofax.co](https://cargofax.co) to stay informed of the latest imports and trends.

## Trade Volume and Trends

For the first quarter of 2025, PortMiami collectively imported **247.2K TEUs**, showing a decline of **(-3.1%)** compared to Q1 of the previous year. In terms of weight (KG), the region saw a decline of **(-1.6%)**, with a total of **3.3 Billion KG** of goods imported, compared to the same period in the prior year.



[Figure 1.1: PortMiami Volumes and Year over Year Comparison – Q1 2025]



[Figure 1.2: PortMiami Q1 volume trend comparison]

In Q1 2025, PortMiami accounted for approximately **54% of all TEUs and 47% of all KG volumes in South Florida**. This is a slight decrease from 2024, when PortMiami represented 55% of TEUs and 53% of KG volumes, maintaining a consistent share for KG while experiencing a drop in TEUs.

This decline in TEU market share suggests PortMiami's growth in TEU volume is lagging behind the other regional ports.

In Q1 2025, PortMiami's market share within South Florida showed varying trends across different regions. Let's focus on the key regions for the port.

**Europe:** PortMiami represented 79.7% of TEU volumes and 70.3% of KG volumes. The region saw declines of **(-11.8%)** in TEUs and **(-18.2%)** in KG volumes.

**Asia:** PortMiami accounted for 86.3% of TEU volumes and 64.8% of KG volumes. Regarding growth, PortMiami saw a decline of **(-11.1%)** in TEU imports, while KG volumes experienced a modest increase of 0.9%.

**Central America:** PortMiami handled 42.5% of TEU volumes and 45.9% of KG volumes. This region saw a strong increase of 41.8% in TEUs and 58.6% in KG volumes.

**The Caribbean:** PortMiami managed 27.1% of TEU volumes and 20.3% of KG volumes. This region saw a 3.6% increase in TEU volumes, while KG volumes experienced a decline of **(-12.6%)**.

**South America:** PortMiami accounted for 42.5% of TEU volumes and 45.9% of KG volumes. The region experienced notable growth, with a 41.8% increase in TEUs and a 58.6% rise in KG volumes.

**Mexico:** PortMiami represented 78.8% of TEU volumes and 54.5% of KG volumes. This region saw significant growth, with TEUs growing by 152.3%, and KG volumes growing by 1.6%.

Figure 1.3 on the following page illustrates PortMiami's total imports for Q1 2024 and Q1 2025 by region of origin, along with the port's market share relative to all South Florida imports.



Q1 2025	South Florida Total		PortMiami Total		PortMiami Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Caribbean	116,127	1,937,705,677	31,476	392,541,308	27.10%	20.26%
Europe	101,755	1,379,286,144	81,068	970,138,902	79.67%	70.34%
Asia	89,471	1,370,180,900	77,207	887,817,676	86.29%	64.80%
Central America	88,296	1,183,561,951	31,944	525,719,645	36.18%	44.42%
South America	48,597	892,497,147	20,669	409,262,404	42.53%	45.86%
Canada	10,945	47,576,211	8	419,562	0.07%	0.88%
Mexico	6,070	202,028,729	4,782	110,147,937	78.78%	54.52%
Africa	409	67,359,377	62	792,979	15.16%	1.18%
Oceania	31	573,245	0	69,885	0.00%	12.19%
Northern America	9	16,592,420	0	16,499,697	0.00%	99.44%
<b>Total</b>	<b>461,710</b>	<b>7,097,361,801</b>	<b>247,216</b>	<b>3,313,409,995</b>	<b>53.54%</b>	<b>46.69%</b>

Q1 2024	South Florida Total		PortMiami Total		PortMiami Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Caribbean	112,119	1,375,306,164	26,325	451,937,083	23.48%	32.86%
Europe	107,532	1,441,366,200	91,913	1,186,658,649	85.48%	82.33%
Asia	98,393	1,397,024,364	86,868	879,809,358	88.29%	62.98%
Central America	86,084	1,059,161,906	33,563	460,329,397	38.99%	43.46%
South America	41,765	689,037,839	14,577	257,979,289	34.90%	37.44%
Canada	12,343	133,337,070	4	23,748	0.03%	0.02%
Mexico	2,542	198,779,242	1,895	108,452,799	74.55%	54.56%
Africa	87	41,593,441	84	669,304	96.55%	1.61%
Oceania	0	59,791	0	30,114		50.37%
Northern America	18	20,987,455	18	20,902,848	100.00%	99.60%
<b>Total</b>	<b>460,883</b>	<b>6,356,653,472</b>	<b>255,247</b>	<b>3,366,792,589</b>	<b>55.38%</b>	<b>52.96%</b>

Q1'24 vs Q1'24	South Florida Total Δ %		PortMiami Total Δ %		PortMiami Market Share Δ	
Region Of Origin	TEUs Δ %	Weight (KG) Δ %	TEUs Δ %	Weight (KG) Δ %	TEUs	Weight (KG)
Caribbean	3.6%	40.9%	19.6%	(13.1%)	+3.63%	-12.60%
Europe	(5.4%)	(4.3%)	(11.8%)	(18.2%)	-5.81%	-11.99%
Asia	(9.1%)	(1.9%)	(11.1%)	0.9%	-1.99%	+1.82%
Central America	2.6%	11.7%	(4.8%)	14.2%	-2.81%	+0.96%
South America	16.4%	29.5%	41.8%	58.6%	+7.63%	+8.42%
Canada	(11.3%)	(64.3%)	100.0%	1,666.7%	+0.04%	+0.86%
Mexico	138.8%	1.6%	152.3%	1.6%	+4.23%	-0.04%
Africa	370.1%	61.9%	(26.2%)	18.5%	-81.39%	-0.43%
Northern America		858.7%		132.1%		-38.17%
Oceania	(50.0%)	(20.9%)	(100.0%)	(21.1%)	-100.00%	-0.16%
<b>Total</b>	<b>0.2%</b>	<b>11.7%</b>	<b>(3.1%)</b>	<b>(1.6%)</b>	<b>-1.84%</b>	<b>-6.28%</b>

[Figure 1.3: PortMiami Imports by Region of Origin – Q1 2025]

## Trade Partners: Countries and Ports of Origin

### Trade Partners: Countries and Ports of Origin

This section provides an overview of the countries and ports exporting goods to PortMiami. As a key player in global trade, PortMiami is connected to a vast network of international trade partners. **In Q1 2025, the port received exports from 216 ports across 79 countries**, reflecting an increase from Q1 2024, when it imported goods from 215 ports and 72 countries. The following analysis compares Q1 2025 with Q1 2024.

### TEU Volumes Overview:

In Q1 2025, China was the leading Country of Origin (COO) for TEU volume, accounting for 16.9% of total imports. Italy followed with 14.4%, and Spain secured the third spot with 10.1%. As for Ports of Origin (POO), La Spezia, Italy, led with 8.7% of total imports, followed by Busan, South Korea, at 6.1%, and Rio Haina, Dominican Republic, at 6.0%.

### Top Performers by TEU Growth:

For countries with volumes exceeding the average of 3.5K TEUs per country, Mexico recorded the largest growth, with a 152.3% increase in TEU volume compared to Q1 2024. Colombia followed with a 99.3% growth, while Belgium saw a 67% increase. On the other hand, South Korea experienced the largest decline, with a decrease of **(-40.8%)**, followed by Singapore **(-28.6%)** and the Netherlands **(-27.4%)**.

For Ports of Origin, where the average volume per port was 1.4K TEUs, Veracruz, Mexico, experienced the highest growth at 415%, followed by Cartagena, Colombia, with 172.3%, and Puerto Drummond, Colombia, at 87.1%. In contrast, Shekou, China, saw a **(-73.2%)** decline, Freeport, Bahamas, had a **(-70.9%)** drop, and Livorno, Italy, experienced a **(-49.7%)** decrease in TEU volumes.

### Emerging Ports:

Cap Haitien, Haiti, was the largest port exporting goods to PortMiami in Q1 2025 that did not have volumes in Q1 2024, with 1,078 TEUs imported. Conversely, Cristobal, Panama, the largest port with no volumes in Q1 2025, had 112 TEUs imported in 2024 but none in Q1 2025.

### Tonnage Volumes Overview:

For tonnage in Q1 2025, Spain led with 13.3% of total imports, followed by China at 12.1%, and Italy at 9.0%. In terms of Ports of Origin, Puerto Matias de Galves, Honduras, led with 6.7% of total tonnage, followed by Puerto Cortes, Honduras, at 5.24%, and Busan, South Korea, at 5.23%.

### **Top Performers by Tonnage:**

For countries with volumes exceeding the average of 41.9 million KGs per country, Colombia saw the largest growth in tonnage, with a rise of 196%, followed by Belgium at 151.7% and Jamaica at 86.6%. In contrast, the Bahamas saw the largest decline in tonnage, down by (-55.3%), followed by South Korea at (-31.1%) and Spain at (-25.6%).

For Ports of Origin, the average volume per port was 16.2 million KGs. The top-growing ports were Altamira, Mexico, with a 276.4% increase, Cartagena, Colombia, at 217.8%, and the Port of Antwerp-Bruges, Belgium, with a 151.3% growth. Meanwhile, Pajaritos, Mexico, experienced a (-75.8%) decline, Freeport, Bahamas, had a (-56%) drop, and Algeciras, Spain, saw a (-36.9%) reduction in tonnage.

### **Emerging Ports by Tonnage:**

Mamonal, Colombia, was the largest port exporting goods to PortMiami that did not have volumes in Q1 2024, with 31.2 million KGs. The largest port with no volumes in Q1 2025 was Talara, Peru, which had 20.8 million KGs in 2024 but none in Q1 2025.

See Figures 2.1 and 2.2 on the following page for a detailed breakdown of the top ten countries and ports of origin exporting to PortMiami. These figures highlight TEUs and tonnage, offering insights into market share and year-over-year changes for Q1.

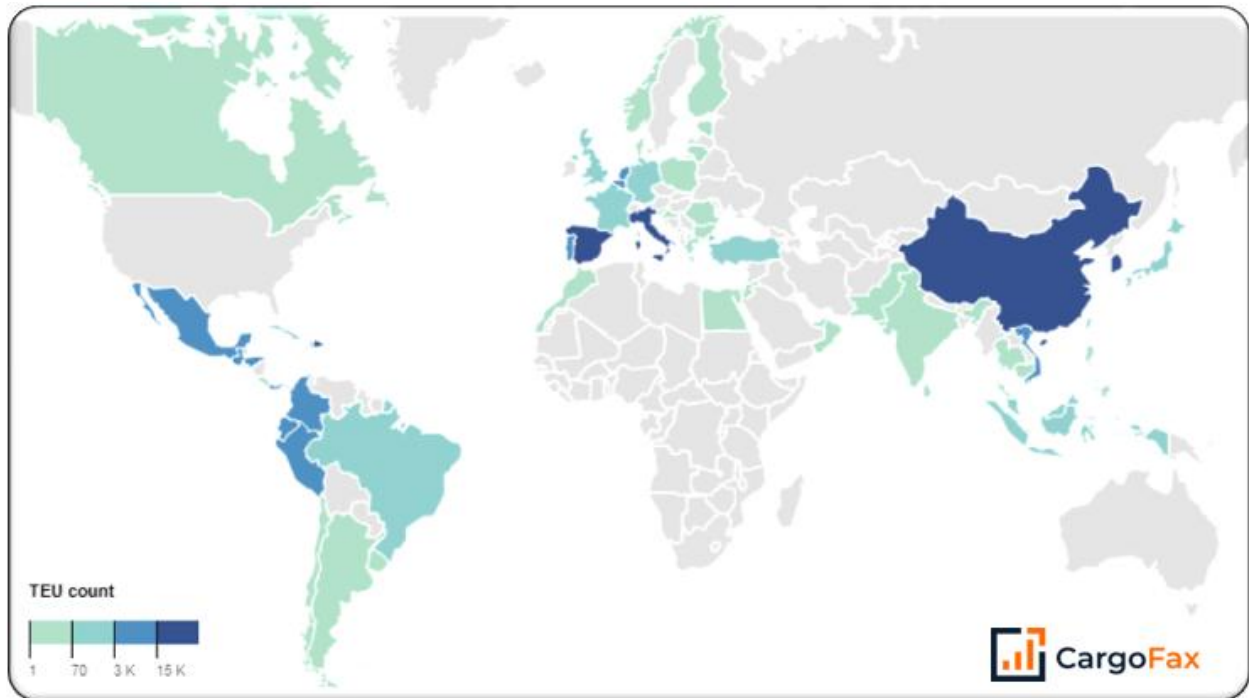
Country of Origin				Ports of Origin			
	Q1 2025 TEUs	Market Share %	vs PY (% Δ)		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1 China	41,851	16.9%	2.9%	1 La Spezia, Italy	21,404	8.7%	3.2%
2 Italy	35,497	14.4%	(9.0%)	2 Busan, South Korea	15,067	6.1%	(40.8%)
3 Spain	25,057	10.1%	(18.6%)	3 Rio Haina, Dominican Republic	14,929	6.0%	31.5%
4 Dominican Republic	18,255	7.4%	22.9%	4 Yantian, China	14,479	5.9%	17.6%
5 South Korea	15,067	6.1%	(40.8%)	5 Puerto Matias de Galves, Honduras	13,532	5.5%	(10.4%)
6 Guatemala	13,536	5.5%	(10.4%)	6 Puerto Cortes, Honduras	12,291	5.0%	(9.5%)
7 Honduras	12,291	5.0%	(9.7%)	7 Shanghai, China	11,025	4.5%	7.5%
8 Colombia	10,855	4.4%	99.3%	8 Valencia, Spain	10,177	4.1%	(11.3%)
9 Singapore	9,198	3.7%	(28.6%)	9 Ningbo, China	10,125	4.1%	(9.6%)
10 Vietnam	7,915	3.2%	38.4%	10 Port of Singapore	9,188	3.7%	(28.6%)
<b>All Other Countries</b>	<b>57,694</b>	<b>23.3%</b>	<b>11.5%</b>	<b>All Other Ports</b>	<b>114,999</b>	<b>46.5%</b>	<b>3.7%</b>

[Figure 2.1: Top Ten COO and POO Exporting to PortMiami by TEUs – Q1 2025]

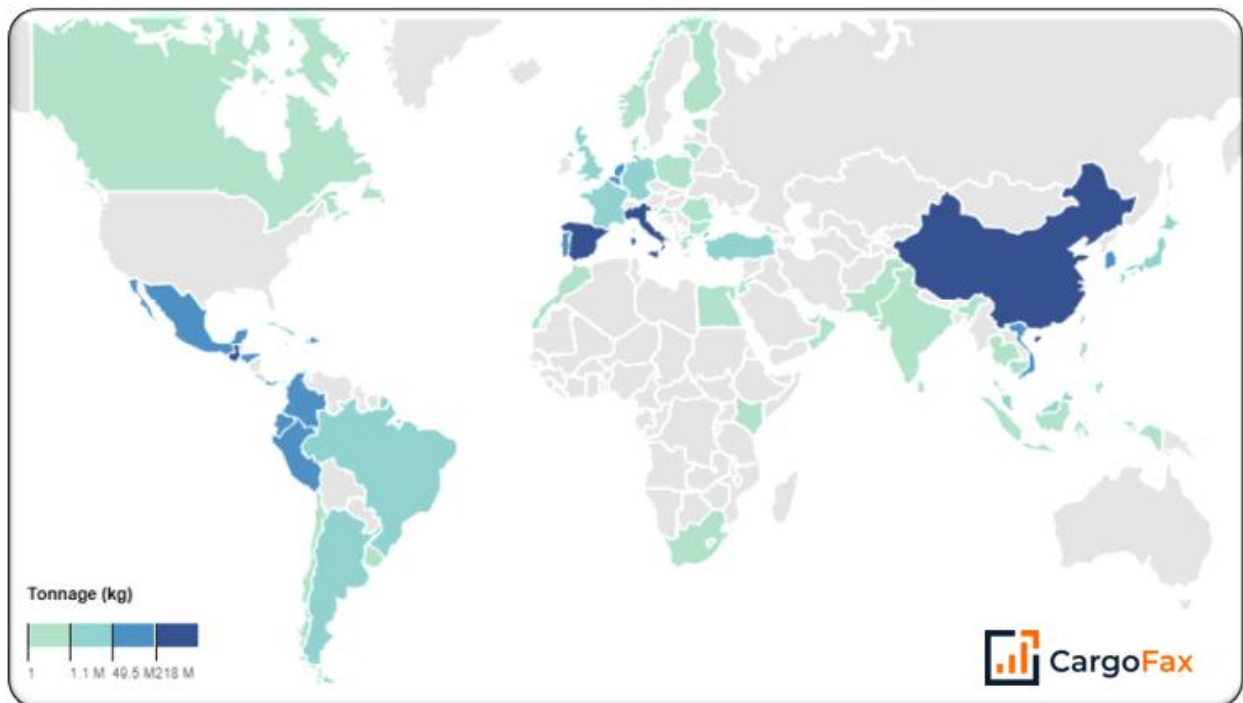
Country of Origin				Ports of Origin			
	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1 Spain	441	13.3%	(25.6%)	1 Puerto Matias de Galves, Honduras	223	6.7%	5.5%
2 China	401	12.1%	11.7%	2 Puerto Cortes, Honduras	174	5.2%	(0.8%)
3 Italy	297	9.0%	(22.8%)	3 Busan, South Korea	173	5.2%	(31.1%)
4 Guatemala	223	6.7%	5.5%	4 La Spezia, Italy	171	5.2%	(26.4%)
5 Colombia	214	6.5%	196.0%	5 Valencia, Spain	170	5.1%	(26.4%)
6 Dominican Republic	175	5.3%	7.3%	6 Yantian, China	159	4.8%	45.5%
7 Honduras	174	5.2%	(0.9%)	7 Algeciras, Spain	155	4.7%	(36.9%)
8 South Korea	173	5.2%	(31.1%)	8 Rio Haina, Dominican Republic	144	4.4%	14.0%
9 Singapore	144	4.3%	(12.2%)	9 Port of Singapore	144	4.3%	(12.3%)
10 Vietnam	133	4.0%	53.2%	10 Manzanillo, Mexico	126	3.8%	87.0%
<b>All Other Countries</b>	<b>940</b>	<b>28.4%</b>	<b>(5.4%)</b>	<b>All Other Ports</b>	<b>1,675</b>	<b>50.5%</b>	<b>(3.1%)</b>

[Figure 2.2: Top Ten COO and POO Exporting to PortMiami by Tonnage – Q1 2025]

See Figures 2.3 and 2.4 on the following page for a heat map visualization of countries of origin exporting to PortMiami, with a breakdown by both TEUs and tonnage. These figures offer a visual representation of the top trading partners for Q1.



[Figure 2.3: Country of Origin Exports Heat Map for PortMiami by TEUs – Q1 2025]



[Figure 2.4: Country of Origin Export Heat Map for PortMiami by Tonnage – Q1 2025]

## Trade Cargo Breakdown

The cargo composition at PortMiami is diverse, with a wide variety of goods moving through the region. This section analyzes commodities by HS Sections, HS Chapters, and HS Headings. For a comprehensive understanding of the HS hierarchy, please refer to the [Harmonized System structure](#) or the official [U.S. Government Harmonized Tariff Schedule](#).

**Let's start by reviewing the cargo data at the highest HS level: the Section level.**

### TEU Volumes Overview:

In terms of TEU volumes for Q1 2025, Vehicles, Vessels, and Transport Equipment emerged as the leading imported commodity, accounting for 15.2% of total imports. Prepared Foods, Beverages, Spirits, and Tobacco followed, representing 13.1% of the total, with Vegetable Products securing the third spot at 11.3%.

### Top Performers by TEU Growth:

The fastest-growing commodities by TEU volumes were Paper & Paperboard Products, with a growth of 19.3%; Hides, Skins, and Leather, with an increase of 8.7%; and Vegetable Products, which grew by 8.2%. On the other hand, sectors like Pearls, Precious Stones, Jewelry and Coins saw a decline of **(-40.8%)**; Artworks, Collectibles, and Antiques dropped by **(-36.8%)**; and Arms, Ammunition & Related Parts experienced a decrease of **(-28.0%)**.

### Tonnage Breakdown:

When examining imports by tonnage, Vegetable Products was the top commodity, representing 16.2% of total tonnage imported in Q1 2025. Prepared Foods, Beverages, Spirits, and Tobacco followed at 14.9%, while Stone, Plaster, and Cements took the third spot at 12.4%. This breakdown offers a more weight-driven perspective on the ports import trends.

### Top Growing Commodities by Tonnage:

The commodities showing the most significant growth by tonnage were Live Animals & Animal Products, with a growth of 26.5%; Hides, Skins, and Leather, which increased by 23.2%; and Textiles, with a growth of 19.5%. In contrast, sectors like Pearls, Precious Stones, Jewelry and Coins saw a decline of **(-60.6%)**; Clocks, Watches, Musical Instruments dropped by **(-52.8%)**; and Arms, Ammunition & Related Parts experienced a reduction of **(-46.5%)**.

Figures 3.1 and 3.2 below illustrate the top ten imports by HS section for PortMiami in Q1 2025, categorized by TEUs and tonnage.

	Comodity Section	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Vehicles, Aircraft, Vessels, Transport Equipment	37,590	15.2%	7.0%
2	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	32,480	13.1%	(4.0%)
3	Vegetable Products	27,858	11.3%	8.2%
4	Miscellaneous Manufactured Products	21,562	8.7%	(9.2%)
5	Textiles & Textile Products	18,710	7.6%	(2.1%)
6	Machinery, Electrical Equipment, TVs, Sound Recorders	17,334	7.0%	(15.6%)
7	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	16,928	6.8%	(3.0%)
8	Base Metals & Metal Products	16,248	6.6%	(4.2%)
9	Plastics & Rubber Products	13,345	5.4%	(5.3%)
10	Chemicals & Related Products	10,289	4.2%	0.6%
	<b>All Other Sections</b>	<b>34,871</b>	<b>14.1%</b>	<b>(9.2%)</b>

[Figure 3.1: Top Ten HS Sections Imported into PortMiami by TEUs – Q1 2025]

	Comodity Section	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Vegetable Products	536	16.2%	17.5%
2	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	494	14.9%	(2.8%)
3	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	410	12.4%	15.2%
4	Vehicles, Aircraft, Vessels, Transport Equipment	227	6.9%	4.1%
5	Base Metals & Metal Products	213	6.4%	5.1%
6	Textiles & Textile Products	208	6.3%	19.5%
7	Plastics & Rubber Products	166	5.0%	0.7%
8	Chemicals & Related Products	158	4.8%	(21.6%)
9	Mineral Products	155	4.7%	(31.9%)
10	Machinery, Electrical Equipment, TVs, Sound Recorders	149	4.5%	(12.3%)
	<b>All Other Sections</b>	<b>597</b>	<b>18.0%</b>	<b>(13.2%)</b>

[Figure 3.2: Top Ten HS Sections Imported into PortMiami by Tonnage – Q1 2025]



**Now, let's dive into the cargo data at the HS Chapter level.**

#### **TEU Volumes Overview:**

In Q1 2025, Railway or Tramway locomotives and parts (HS-86) led imports by TEU volume, accounting for 10.1% of total imports. Furniture (HS-94) followed with 7.1%, while Beverages, Spirits, and Vinegar (HS-22) secured third place with 5.7%.

#### **Top Performers by TEU Growth:**

The fastest-growing commodities by TEU volumes were Carpets and other textile floor coverings (HS-57) with a growth of 91.2%; Edible fruit and nuts (HS-08), which increased by 29.9%; and Paper and paperboard (HS-48) with a growth of 23.9%. On the other hand, commodities like Special woven fabrics (HS-58) saw a decline of (-40.2%); Meat (HS-02) dropped by (-27.2%); and Wood (HS-44) experienced a decrease of (-25.4%).

#### **Tonnage Breakdown:**

In terms of tonnage, Edible Fruits and Nuts (HS-08) led with 10.1% of total imports in Q1 2025, followed by Beverages, Spirits, and Vinegar (HS-22) at 6.5%. Articles of Stone (HS-68) ranked third with 6.1%.

#### **Top Growing Commodities by Tonnage:**

The largest increases in tonnage were seen in Worn clothing and worn textile articles (HS-63), with a growth of 88%; Articles of stone (HS-68), which grew by 42.3%; and Edible fruit and nuts (HS-08), increasing by 36.5%. In contrast, commodities like Soap, organic surface-active agents, washing preparations (HS-34) saw a decline of (-55.2%); Mineral fuels, mineral oils and products of their distillation (HS-27) dropped by (-35.4%); and Furniture (HS-94) experienced a decrease of (-31.8%).

Figures 3.3 and 3.4 on the following page illustrate the top ten imports by HS Chapters for PortMiami in Q1 2025, categorized by TEUs and tonnage.



Comodity Chapters		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-86 Railway or tramway locomotives, and parts thereof	25,068	10.1%	21.8%
2	HS-94 Furniture;	17,466	7.1%	(10.5%)
3	HS-22 Beverages, spirits and vinegar	14,134	5.7%	(7.4%)
4	HS-08 Edible fruit and nuts;	13,559	5.5%	29.9%
5	HS-84 Nuclear reactors, boilers, machinery and appliances	11,098	4.5%	(12.1%)
6	HS-87 Vehicles and parts	9,524	3.9%	(14.3%)
7	HS-39 Plastics and articles thereof	8,107	3.3%	(12.1%)
8	HS-61 Articles of apparel, knitted or crocheted	7,910	3.2%	3.4%
9	HS-69 Ceramic products	7,474	3.0%	(7.8%)
10	HS-07 Edible vegetables	6,442	2.6%	(14.2%)
All Other Chapters		126,434	51.1%	(5.1%)

[Figure 3.3: Top Ten HS Chapters imported into PortMiami by TEUs – Q1 2025]

Comodity Chapters		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-08 Edible fruit and nuts;	334	10.1%	36.5%
2	HS-22 Beverages, spirits and vinegar	217	6.5%	5.8%
3	HS-68 Articles of stone, plaster, cement, or similar materials	203	6.1%	42.3%
4	HS-69 Ceramic products	160	4.8%	1.5%
5	HS-86 Railway or tramway locomotives, and parts thereof	141	4.3%	12.9%
6	HS-27 Mineral fuels, mineral oils and products of their distillation	126	3.8%	(35.4%)
7	HS-39 Plastics and articles thereof	119	3.6%	(2.9%)
8	HS-44 Wood and articles of wood	113	3.4%	(24.3%)
9	HS-94 Furniture;	109	3.3%	(31.8%)
10	HS-07 Edible vegetables	106	3.2%	(12.0%)
All Other Chapters		1,685	50.9%	(3.4%)

[Figure 3.4: Top Ten HS Chapters Imported into PortMiami by Tonnage – Q1 2025]

**Finally, let's dive into the cargo breakdown at the HS Headings level.**

#### **TEU Volumes Overview:**

In Q1 2025, Containers (HS-8609) were the leading commodity by TEU volume, accounting for 9.5% of total imports. Furniture and parts (HS-9403) followed with 3.7%, and Motor Vehicle parts (HS-8708) secured third place at 3.2%.

#### **Top Performers by TEU Growth:**

The fastest-growing commodities by TEU volumes were Uncoated paper and paperboard, used for writing, printing or other graphics (HS-4802), which saw a growth of 380.9%; Dates, figs, pineapples, avocados, guavas, and mangoes (HS-0804), which grew by 130.5%; and Bananas (HS-0803), which increased by 81.2%. In contrast, commodities like Articles of plastics (HS-3926) experienced a decline of **(-36.1%)**; Beer (HS-2203) dropped by **(-28.8%)**; and Citrus fruit (HS-0805) saw a decrease of **(-24.6%)**.

#### **Tonnage Breakdown:**

In terms of tonnage, Melons (HS-0807) ranked first, accounting for 4.0% of total PortMiami imports in Q1 2025. Ceramics (HS-6907) followed at 3.9%, while Containers (HS-8609) secured the third spot with 3.8%.

#### **Top Growing Commodities by Tonnage:**

The largest increases in tonnage were seen in Animal Products (HS-0511), with a growth of 4,709.4%; Textiles (HS-6307), which grew by 381.4%; and Aluminum (HS-7601), increasing by 236.2%. In contrast, commodities like Soaps or detergents (HS-3401) saw a decline of **(-78.6%)**; Furniture (HS-9403) dropped by **(-43.3%)**; and Petroleum oils, not crude (HS-2710) experienced a reduction of **(-35.9%)**.

#### **Empty Containers as Top Import:**

The data presented in this section makes one thing clear: **empty containers consistently rank as the top imported commodity** at PortMiami. This trend is common across many U.S. ports.

The movement of empty containers is primarily driven by trade imbalances and the logistical challenge of repositioning them for new shipments. In short, empty containers are a crucial part of the maritime trade process, which is why they frequently top the import lists at most U.S. ports.

Figures 3.5 and 3.6 below illustrate the top ten imports by HS Headings for PortMiami in Q1 2025, categorized by TEUs and tonnage.

	Comodity Headings	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-8609 Containers	23,405	9.5%	26.7%
2	HS-9403 Furniture and parts	9,093	3.7%	(2.1%)
3	HS-8708 Motor vehicles; parts and accessories	7,950	3.2%	(15.1%)
4	HS-9401 Seats	6,113	2.5%	(19.3%)
5	HS-6907 Ceramic flags and paving, wall tiles; finishing ceramics	5,580	2.3%	0.5%
6	HS-0807 Melons	5,452	2.2%	32.9%
7	HS-2204 Wine of fresh grapes	4,698	1.9%	(11.2%)
8	HS-4011 New pneumatic tyres, of rubber	4,065	1.6%	25.0%
9	HS-6109 T-shirts, singlets and other vests; knitted or crocheted	3,842	1.6%	30.0%
10	HS-4412 Plywood, veneered panels and similar laminated wood	3,569	1.4%	(23.8%)
<b>All Other Headings</b>		<b>173,449</b>	<b>70.2%</b>	<b>(6.1%)</b>

[Figure 3.5: Top Ten HS Headings imported into PortMiami by TEUs – Q1 2025]

	Comodity Headings	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-0807 Melons	133	4.0%	40.8%
2	HS-6907 Ceramic flags and paving, wall tiles; finishing ceramics	129	3.9%	7.8%
3	HS-8609 Containers	127	3.8%	20.1%
4	HS-2710 Petroleum oils and oils from bituminous minerals, not crude	121	3.6%	(35.9%)
5	HS-6802 Monumental or building stone, worked (except slate)	114	3.5%	77.0%
6	HS-4412 Plywood, veneered panels and similar laminated wood	73	2.2%	(22.9%)
7	HS-9403 Furniture and parts	65	2.0%	(43.3%)
8	HS-0803 Bananas, including plantains	62	1.9%	77.8%
9	HS-0804 Dates, figs, pineapples, avocados, guavas, and mangoes	59	1.8%	159.6%
10	HS-8708 Motor vehicles; parts and accessories	56	1.7%	(9.5%)
<b>All Other Headings</b>		<b>2,372</b>	<b>71.6%</b>	<b>(3.7%)</b>

[Figure 3.6: Top Ten HS Headings Imported into PortMiami by Tonnage – Q1 2025]

## Trade Network: Importers, Exporters, and Freight Forwarders

This section offers an overview of the companies facilitating trade through PortMiami. PortMiami's trade network is highly diverse, spanning industries such as petroleum, tobacco, agriculture, and furniture. In addition to key importers and exporters, a significant portion of the region's trade is handled by freight forwarders.

Our database includes profiles for thousands of unique exporters, importers, and freight forwarding companies operating through PortMiami ports. Using advanced machine learning (ML) and artificial intelligence (AI) algorithms, we accurately group these companies based on bill of lading data, correcting any clerical or spelling errors and ensuring precise matches by analyzing trade routes and commodity descriptions.

While we'd like to provide a more detailed analysis of these trade participants, it would require its own separate report. In such a report, we could dive deeper into the companies, the commodities they import/export, and examine the distribution of these importers—looking at how many are local, in-state, out-of-state, or international.

In a preliminary study, done with PortMiami, we found that 71% of imports stayed within South Florida, 17% went to other parts of the state, 9% went out of state, and 3% went to Mexico.

However, to keep this report concise, we've opted for a more straightforward presentation of these trade participants. Included in this section are tables displaying the top ten importers, exporters, and freight forwarders, ranked by TEUs and tonnage. These tables can be found in Figures 4.1 to 4.8 on the following pages.

### Exporters and Export Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Exporters	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Agrobassy Y Compania Limitada	2,290	0.93%	(1.7%)
2	C.I Energia Solar S.A.S. ES Windows	1,487	0.60%	46.6%
3	Ayco San Jorge Y Compania Limitada	1,416	0.57%	151.1%
4	Classic Guatemala Sociedad	1,024	0.41%	15.3%
5	Lear Corp.	898	0.36%	(14.6%)
6	Agropecuaria Montelibano S.A.	816	0.33%	(6.0%)
7	Indah Kiat Pulp & Paper Tbk.	788	0.32%	
8	Swisher Dominicana Inc.	722	0.29%	(25.9%)
9	The Navigator S.A.	624	0.25%	127.7%
10	Agropecuaria Garsol S.A.	616	0.25%	1.0%
	<b>All Other Exporters</b>	<b>236,535</b>	<b>95.68%</b>	<b>(4.1%)</b>

[Figure 4.1: Top Ten Exporters to PortMiami by TEUs – Q1 2025]

	Export Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Seaboard Marine	4,638	1.88%	(2.7%)
2	Arcese Syncreon S.P.A.	2,102	0.85%	(14.8%)
3	Hillebrand Gori	1,679	0.68%	39.8%
4	OEC Group	1,343	0.54%	8.0%
5	Cayman Freight Shipping Services	1,328	0.54%	(31.3%)
6	Kerry Apex Ltd.	1,305	0.53%	(49.0%)
7	Rederiet A. P. Moller A/S	1,205	0.49%	
8	Hapag-Lloyd	1,170	0.47%	
9	Agencia Maritima Taina S.A.	1,154	0.47%	
10	Honour Lane Shipping Ltd.	1,106	0.45%	(20.4%)
	<b>All Other Export Forwarders</b>	<b>230,186</b>	<b>93.11%</b>	<b>(4.0%)</b>

[Figure 4.2: Top Ten Export Forwarders to PortMiami by TEUs – Q1 2025]

### Exporters and Export Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

Exporters		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Agrobassy Y Compania Limitada	57.3	1.73%	4.7%
2	Ayco San Jorge Y Compania Limitada	34.2	1.03%	158.2%
3	Trafigura Pte Ltd.	28.8	0.87%	
4	Classic Guatemala Sociedad	25.0	0.76%	23.0%
5	Agropecuaria Montelibano S.A.	20.5	0.62%	(2.0%)
6	Agropecuaria Garsol S.A.	14.0	0.42%	13.4%
7	C.I Energia Solar S.A.S. ES Windows	12.9	0.39%	61.5%
8	Heineken	11.9	0.36%	152.2%
9	Indah Kiat Pulp & Paper Tbk.	11.3	0.34%	
10	NCL Ltd.	11.0	0.33%	(4.1%)
<b>All Other Exporters</b>		<b>3,087</b>	<b>93.2%</b>	<b>(4.2%)</b>

[Figure 4.3: Top Ten Exporters to PortMiami by Tonnage – Q1 2025]

Export Forwarders		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Kerry Apex Ltd.	31.4	0.95%	(40.7%)
2	Seaboard Marine	26.7	0.81%	4.6%
3	OEC Group	23.3	0.70%	64.7%
4	Hillebrand Gori	20.6	0.62%	32.6%
5	Chain Lojistik Hizmetleri Ltd.	19.5	0.59%	108.1%
6	Honour Lane Shipping Ltd.	17.2	0.52%	(17.5%)
7	City Ocean Logistics Co. Ltd.	14.0	0.42%	55.5%
8	U.del Corona & Scardigli SRL	10.1	0.31%	38.7%
9	Arcese Syncreon S.P.A.	9.0	0.27%	(12.1%)
10	Cayman Freight Shipping Services	8.1	0.25%	(9.8%)
<b>All Other Export Forwarders</b>		<b>3,134</b>	<b>94.6%</b>	<b>(1.9%)</b>

[Figure 4.4: Top Ten Export Forwarders to PortMiami by Tonnage – Q1 2025]

### Importers and Import Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Importers	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Ayco Farms Inc.	3,478	1.41%	17.6%
2	Stellantis Mexico S.A.	3,156	1.28%	(14.3%)
3	City Furniture Inc.	1,915	0.77%	0.1%
4	ES Windows LLC	1,571	0.64%	44.3%
5	Classic Fruit Inc.	1,314	0.53%	6.8%
6	Family Tobacco Traders	1,093	0.44%	(28.9%)
7	Perez Trading Inc.	1,054	0.43%	469.7%
8	Lear Corp.	890	0.36%	(15.4%)
9	Legend Produce LLC	762	0.31%	20.2%
10	Sentury Tire USA Inc.	702	0.28%	178.6%
	<b>All Other Importers</b>	<b>231,281</b>	<b>93.55%</b>	<b>(3.9%)</b>

[Figure 4.5: Top Ten Importers to PortMiami by TEUs – Q1 2025]

	Import Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Seaboard Marine	15,597	6.31%	(2.5%)
2	Antillean Marine Shipping Corp.	2,053	0.83%	
3	Kerry Apex Ltd.	1,914	0.77%	(35.2%)
4	OEC Group	1,727	0.70%	28.6%
5	Hillebrand Gori	1,314	0.53%	47.3%
6	Rederiet A. P. Moller A/S	1,175	0.48%	
7	Hapag-Lloyd	1,170	0.47%	
8	Sea Cana line	943	0.38%	
9	C.H. Robinson	879	0.36%	1,056.6%
10	Del Corona & Scardigli USA Inc.	826	0.33%	120.3%
	<b>All Other Import Forwarders</b>	<b>219,618</b>	<b>88.84%</b>	<b>(6.0%)</b>

[Figure 4.6: Top Ten Import Forwarders to PortMiami by TEUs – Q1 2025]

### Importers and Import Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

Importers		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Freepoint Commodities LLC	105.6	3.19%	(38.8%)
2	Ayco Farms Inc.	87.3	2.63%	27.1%
3	Classic Fruit Inc.	31.5	0.95%	15.9%
4	Legend Produce LLC	19.2	0.58%	23.0%
5	Stellantis Mexico S.A.	17.3	0.52%	(15.0%)
6	Perez Trading Inc.	15.1	0.46%	507.1%
7	ES Windows LLC	14.1	0.43%	51.9%
8	Heineken	12.2	0.37%	(45.5%)
9	Milestone Pavers LLC	10.5	0.32%	131.4%
10	Chiquita Fresh North America LLC	10.3	0.31%	
All Other Importers		2,990	90.2%	(1.1%)

[Figure 4.7: Top Ten Importers to PortMiami by Tonnage – Q1 2025]

Import Forwarders		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Seaboard Marine	88.6	2.67%	7.4%
2	Kerry Apex Ltd.	46.0	1.39%	(21.7%)
3	OEC Group	28.0	0.84%	74.8%
4	Chain Logistics Inc.	19.9	0.60%	112.4%
5	C.H. Robinson	17.6	0.53%	2,027.2%
6	Hillebrand Gori	16.7	0.50%	47.3%
7	Del Corona & Scardigli USA Inc.	8.8	0.26%	137.5%
8	EFL Container Lines USA LLC	7.0	0.21%	35.6%
9	Antillean Marine Shipping Corp.	6.7	0.20%	35.1%
10	Sea Cana line	4.3	0.13%	
All Other Import Forwarders		3,070	92.6%	(3.3%)

[Figure 4.8: Top Ten Import Forwarders to PortMiami by Tonnage – Q1 2025]



## Trade Facilitators: Shipping Lines

Shipping lines play a vital role in facilitating PortMiami's trade. In Q1 2025, 44 shipping lines made calls to PortMiami, a decrease from Q1 2024, when 48 shipping lines operated at the port.

### TEU Volumes Overview:

For Q1 2025, Seaboard Marine led the way in TEU volumes, accounting for 28% of total imports. MSC followed with 23.7%, and CMA CGM took the third spot with 13.9%. The top five shipping lines together accounted for 86.1% of total TEU volumes, while the top 10 captured 97.2% of the PortMiami import volumes.

### Top Performers by TEU Growth:

The fastest-growing shipping lines by TEU volumes in Q1 2025 were Antillean Marine Shipping Corp, which grew by 1,896%; Sea Cana Line Cargo, increasing by 582.6%; and COSCO Container Lines Americas, growing by 126%. In contrast, shipping lines like Evergreen saw a decline of (-31.7%); Maersk dropped by (-23.3%); and MSC experienced a reduction of (-18.3%).

### Tonnage Breakdown:

When analyzing imports by tonnage, Seaboard Marine led the way with 28.6% of total tonnage imported in Q1 2025. MSC followed with 16.8%, while ZIM was third with 14.7%. The top five shipping lines accounted for 84.9% of total tonnage volumes, and the top 10 made up 94.8% of the PortMiami import volumes. This breakdown provides a weight-driven view of the region's import trends.

### Top Growing Shipping Lines by Tonnage:

The shipping lines with the most significant growth in tonnage were ZIM, which grew by 80.7%; COSCO Container Lines Americas, increasing by 52.6%; and Antillean Marine Shipping Corp., growing by 42.9%. In contrast, carriers like Yang Ming experience a decline of (-32.9%); Evergreen dropped by (-31.8%); and Penfield Marine saw a decline of (-23.5%).

Figures 5.1 and 5.2 on the following page illustrate the top ten shipping lines for PortMiami in Q1 2025, categorized by TEUs and tonnage.

	Shipping Lines	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Seaboard Marine Ltd.	69,265	28.0%	(0.3%)
2	Mediterranean Shipping Company	58,701	23.7%	(18.3%)
3	CMA CGM	34,381	13.9%	(17.6%)
4	Maersk Line	25,588	10.4%	(23.3%)
5	ZIM Integrated Shipping Services Ltd.	24,991	10.1%	51.4%
6	COSCO Container Lines Americas	7,929	3.2%	126.0%
7	Hapag-Lloyd Container Line	6,366	2.6%	17.6%
8	Star Freight Solutions	6,068	2.5%	21.6%
9	Antillean Marine Shipping Corp.	4,930	2.0%	1,896.0%
10	Oratel Networks	2,109	0.9%	20.7%
	<b>All Other Shipping Lines</b>	<b>6,888</b>	<b>2.8%</b>	<b>7.0%</b>

[Figure 5.1: Top Ten Shipping lines to PortMiami by TEUs – Q1 2025]

	Shipping Lines	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Seaboard Marine Ltd.	947	28.6%	10.7%
2	Mediterranean Shipping Company	558.2	16.8%	(20.7%)
3	ZIM Integrated Shipping Services Ltd.	487.4	14.7%	80.7%
4	Maersk Line	468.6	14.1%	(17.3%)
5	CMA CGM	352.8	10.6%	(17.5%)
6	Hapag-Lloyd Container Line	84.5	2.5%	20.5%
7	Penfield Marine LLC	79.2	2.4%	(23.5%)
8	Antillean Marine Shipping Corp.	58.2	1.8%	42.9%
9	COSCO Container Lines Americas	57.9	1.7%	52.6%
10	Star Freight Solutions	47.2	1.4%	32.9%
	<b>All Other Shipping Lines</b>	<b>172</b>	<b>5.2%</b>	<b>(32.8%)</b>

[Figure 5.2: Top Ten Shipping lines to PortMiami by Tonnage – Q1 2025]

## **Key Insight: PortMiami's Exposure to Potential Tariff Impacts**

Given the current events and ongoing discussions surrounding tariffs, the trade landscape at PortMiami is particularly vulnerable to potential shifts in U.S.-China trade relations.

PortMiami is the port in South Florida most exposed to Chinese trade, the port imports 16.9% of its total TEU volumes and 12.1% of its tonnage from China. By comparison, Port Everglades handles only 3.1% of its TEU volumes and 2.8% of its tonnage from China, while the Port of Palm Beach has even less exposure.

Some of the key Chinese imports through PortMiami include furniture, with top importers like City Furniture and El Dorado Furniture relying on shipping lines like CMA CGM and MSC to deliver their goods. Tires are another significant import category, with Sentury Tire USA and Kumho Tires USA depending on PortMiami for a substantial portion of their imports, again using CMA CGM as the primary shipping line.

Additionally, consumer goods like toys, clothing, and household items, which account for approximately one-quarter of all Chinese imports to PortMiami, are at risk due to tariff fluctuations. While the importer market for these goods is broad, ZIM is the shipping line most at risk, handling around 40% of these goods.

When examining the shipping lines for all Chinese imports, CMA CGM leads with 32.3% of the trade, followed by ZIM at 26%, MSC and Maersk at 12.2% each, and COSCO with 11.7%. Together, these five shipping lines account for 94.4% of all Chinese imports coming into PortMiami. These key players are crucial to monitor for any potential disruptions caused by changes in tariffs.

While many may assume PortMiami primarily trades with Latin America, the reality is that China plays a significant role in its trade, leaving the port exposed to shifts in global trade policies.

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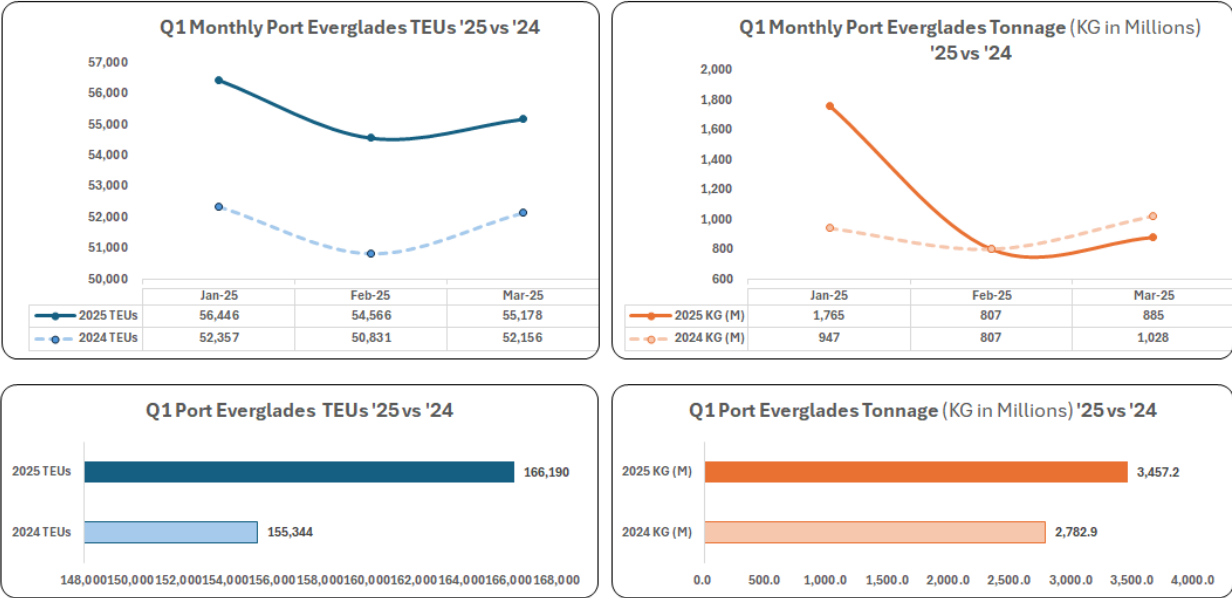
**Port Everglades** is an all-inclusive port that handles both cargo and cruise ships. While its cargo primarily comes from Latin America and the Caribbean, it is less diverse compared to PortMiami. The port is particularly focused on vehicle imports and fruit/vegetable goods. In terms of TEUs, Port Everglades ranks 14th nationally, while it ranks 11th nationally in terms of tonnage. It has a higher average KG per shipment compared to the other ports in South Florida, averaging around 50,000 KG per shipment, compared to PortMiami's 30,000 KG and Port of Palm Beach's 35,000 KG.

The data presented in this report is exclusively focused on **U.S. maritime imports**, sourced directly from U.S. Customs and Border Protection Bill of Lading records. This information is provided by CargoFax's U.S. trade data platform, where it is aggregated and enhanced for in-depth analysis.

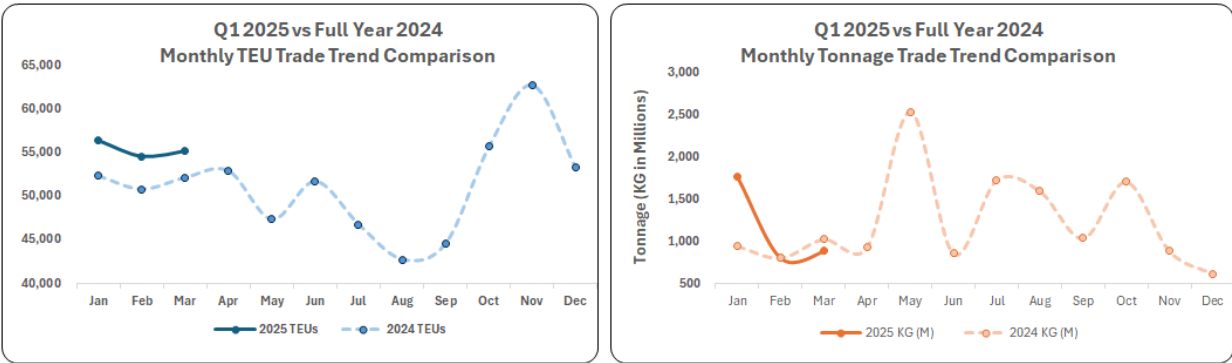
For direct access to the data, updated daily across all U.S. ports, visit our website at [cargofax.co](https://cargofax.co) to stay informed of the latest imports and trends.

Trade Volume and Trends

For the first quarter of 2025, Port Everglades collectively imported **166.2K TEUs**, showing a growth of 7.0% compared to Q1 of the previous year. In terms of weight (KG), the region saw an increase of 24.6%, with a total of **3.5 Billion KG** of goods imported, compared to the same period in the prior year.



[Figure 1.1: Port Everglades Volumes and Year over Year Comparison – Q1 2025]



[Figure 1.2: Port Everglades Q1 volume trend comparison]

In Q1 2025, Port Everglades accounted for approximately **36% of all TEUs and 48.9% of all KG volumes in South Florida**. This is an increase from 2024, when Port Everglades represented 33.8% of TEUs and 43.8% of KG volumes, demonstrating growth in both TEU and KG import shares. This rise in TEU market share indicates that Port Everglades is outperforming other regional ports.

In Q1 2025, Port Everglades' market share within South Florida showed varying trends across different regions. Let's focus on the key regions for the port.

**Caribbean:** Port Everglades handled 40.2% of TEU volumes and 74.9% of KG volumes. While TEU volumes saw a slight decrease of **(-0.7%)**, KG volumes experienced a significant increase of 13.8%.

**Central America:** Port Everglades accounted for 63.3% of TEU volumes and 55.4% of KG volumes. The region saw a 2.75% increase in TEU imports, while KG volumes experienced a decline of **(-1.06%)**.

**South America:** Port Everglades represented 57.2% of TEU volumes and 54.1% of KG volumes. The region saw declines of **(-7.9%)** in TEUs and **(-8.2%)** in KG volumes.

Figure 1.3 on the following page illustrates Port Everglades' total imports for Q1 2024 and Q1 2025 by region of origin, along with the port's market share relative to all South Florida imports.

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Q1 2025	South Florida Total		Port Everglades Total		Port Everglades Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Caribbean	116,127	1,937,705,677	46,696	1,450,327,196	40.21%	74.85%
Europe	101,755	1,379,286,144	20,679	394,594,696	20.32%	28.61%
Asia	89,471	1,370,180,900	12,264	352,220,109	13.71%	25.71%
Central America	88,296	1,183,561,951	55,899	655,203,445	63.31%	55.36%
South America	48,597	892,497,147	27,802	483,203,521	57.21%	54.14%
Canada	10,945	47,576,211	1,175	13,501,238	10.74%	28.38%
Mexico	6,070	202,028,729	1,288	76,564,321	21.22%	37.90%
Africa	409	67,359,377	347	41,892,398	84.84%	62.19%
Oceania	31	573,245	31	503,360	100.00%	87.81%
Northern America	9	16,592,420	9	92,723	100.00%	0.56%
<b>Total</b>	<b>461,710</b>	<b>7,097,361,801</b>	<b>166,190</b>	<b>3,468,103,007</b>	<b>35.99%</b>	<b>48.86%</b>

Q1 2024	South Florida Total		Port Everglades Total		Port Everglades Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Caribbean	112,119	1,375,306,164	45,881	839,897,560	40.92%	61.07%
Europe	107,532	1,441,366,200	15,619	249,239,216	14.52%	17.29%
Asia	98,393	1,397,024,364	11,525	462,868,991	11.71%	33.13%
Central America	86,084	1,059,161,906	52,129	597,599,662	60.56%	56.42%
South America	41,765	689,037,839	27,188	429,782,109	65.10%	62.37%
Canada	12,343	133,337,070	2,352	96,268,387	19.06%	72.20%
Mexico	2,542	198,779,242	647	90,326,443	25.45%	45.44%
Africa	87	41,593,441	3	16,804,137	3.45%	40.40%
Oceania	0	59,791	0	29,677		49.63%
Northern America	18	20,987,455	0	84,136	0.00%	0.40%
<b>Total</b>	<b>460,883</b>	<b>6,356,653,472</b>	<b>155,344</b>	<b>2,782,900,318</b>	<b>33.71%</b>	<b>43.78%</b>

Q1'24 vs Q1'24	South Florida Total Δ %		Port Everglades Total Δ %		Port Everglades Market Share Δ	
Region Of Origin	TEUs Δ %	Weight (KG) Δ %	TEUs Δ %	Weight (KG) Δ %	TEUs	Weight (KG)
Caribbean	3.6%	40.9%	1.8%	72.7%	-0.71%	+13.78%
Europe	(5.4%)	(4.3%)	32.4%	58.3%	+5.80%	+11.32%
Asia	(9.1%)	(1.9%)	6.4%	(23.9%)	+1.99%	-7.43%
Central America	2.6%	11.7%	7.2%	9.6%	+2.75%	-1.06%
South America	16.4%	29.5%	2.3%	12.4%	-7.89%	-8.23%
Canada	(11.3%)	(64.3%)	(50.0%)	(86.0%)	-8.32%	-43.82%
Mexico	138.8%	1.6%	99.1%	(15.2%)	-4.23%	-7.54%
Africa	370.1%	61.9%	11,466.7%	149.3%	+81.39%	+21.79%
Northern America		858.7%		1,596.1%		+38.17%
Oceania	(50.0%)	(20.9%)		10.2%	+100.00%	+0.16%
<b>Total</b>	<b>0.2%</b>	<b>11.7%</b>	<b>7.0%</b>	<b>24.6%</b>	<b>+2.29%</b>	<b>+5.09%</b>

[Figure 1.3: Port Everglades Imports by Region of Origin – Q1 2025]

## Trade Partners: Countries and Ports of Origin

### Trade Partners: Countries and Ports of Origin

This section provides an overview of the countries and ports exporting goods to Port Everglades. As a key player in global trade, Port Everglades is connected to a vast network of international trade partners. **In Q1 2025, the port received exports from 265 ports across 85 countries**, reflecting an increase from Q1 2024, when it imported goods from 245 ports and 82 countries. The following analysis compares Q1 2025 with Q1 2024.

#### TEU Volumes Overview:

In Q1 2025, Guatemala was the leading Country of Origin (COO) for TEU volume, accounting for 14.3% of total imports. Colombia followed with 8.1%, and Honduras secured the third spot with 7.7%. As for Ports of Origin (POO), Puerto Matias de Galves, Honduras, led with 10.8% of total imports, followed by Puerto Cortes, Honduras, at 7.2%, and round out the top three is Cartagena, Colombia, at 5.3%.

#### Top Performers by TEU Growth:

For countries with volumes exceeding the average of 2.4K TEUs per country, Italy recorded the largest growth, with a 563.2% increase in TEU volume compared to Q1 2024. Spain followed with a 317.8% growth, while South Korea saw a 113.8% increase. On the other hand, Canada experienced the largest decline, with a decrease of **(-50%)**, followed by Turkey **(-47.5%)** and the Haiti **(-23.9%)**.

For Ports of Origin, where the average volume per port was around 800 TEUs, Valencia, Spain, experienced the highest growth at 784.3%, followed by Nassau, Bahamas, with 313.9%, and Ningbo, China, at 247.2%. In contrast, Halifax, NS, Canada, saw a **(-50%)** decline, Aliaga, Turkey, had a **(-47%)** drop, and Hamburg, Germany, experienced a **(-29.9%)** decrease in TEU volumes.

#### Emerging Ports:

In Q1 2025, Livorno, Italy, was the largest new port exporting goods to Port Everglades, with 2,013 TEUs, after not having any volumes in Q1 2024. Similarly, Puerto Plata, Dominican Republic, also began exporting to Port Everglades in Q1 2025, contributing 1,099 TEUs, a notable increase from Q1 2024, when it had no volumes.



### **Tonnage Volumes Overview:**

For tonnage in Q1 2025, the Dominican Republic led all countries of origin with 26.5% of total imports, followed by the Bahamas at 7.4%, and Guatemala with 7.0%. In terms of Ports of Origin, Rio Haina, Dominican Republic, led all ports with 25.9% of total tonnage, followed by Puerto Matias de Galves, Honduras, at 5.5%, and Freeport, Bahamas, with 5.1%.

### **Top Performers by Tonnage:**

For countries with volumes exceeding the average of 50.3 million KGs per country, the Dominican Republic saw the largest growth in tonnage, with a rise of 905.7%, followed by China at 410.3% and Netherland Antilles at 178.1%. In contrast, the Bahamas saw the largest decline in tonnage, down by (-55.2%), followed by Turkey at (-39.3%) and Mexico at (-15.2%).

For Ports of Origin, the average volume per port was 18.6 million KGs. The top-growing ports were Rio Haina, Dominican Republic, with a 957.6% increase, Port St. Maarten, at 552.8%, and the Port of Rotterdam, Netherlands, with a 159.9% growth. Meanwhile, Port of Singapore, experienced a (-99.6%) decline, Aliaga, Turkey, had a (-74.9%) drop, and Freeport, Bahamas, saw a (-62.6%) reduction in tonnage.

### **Emerging Ports by Tonnage:**

Port Harcourt, Nigeria, was the largest port exporting goods to Port Everglades that did not have volumes in Q1 2024, with 34.3 million KGs. The largest port with no volumes in Q1 2025 was Port Jerome, France, which had 31.7 million KGs in 2024 but none in Q1 2025.

See Figures 2.1 and 2.2 on the following page for a detailed breakdown of the top ten countries and ports of origin exporting to Port Everglades. These figures highlight TEUs and tonnage, offering insights into market share and year-over-year changes for Q1.

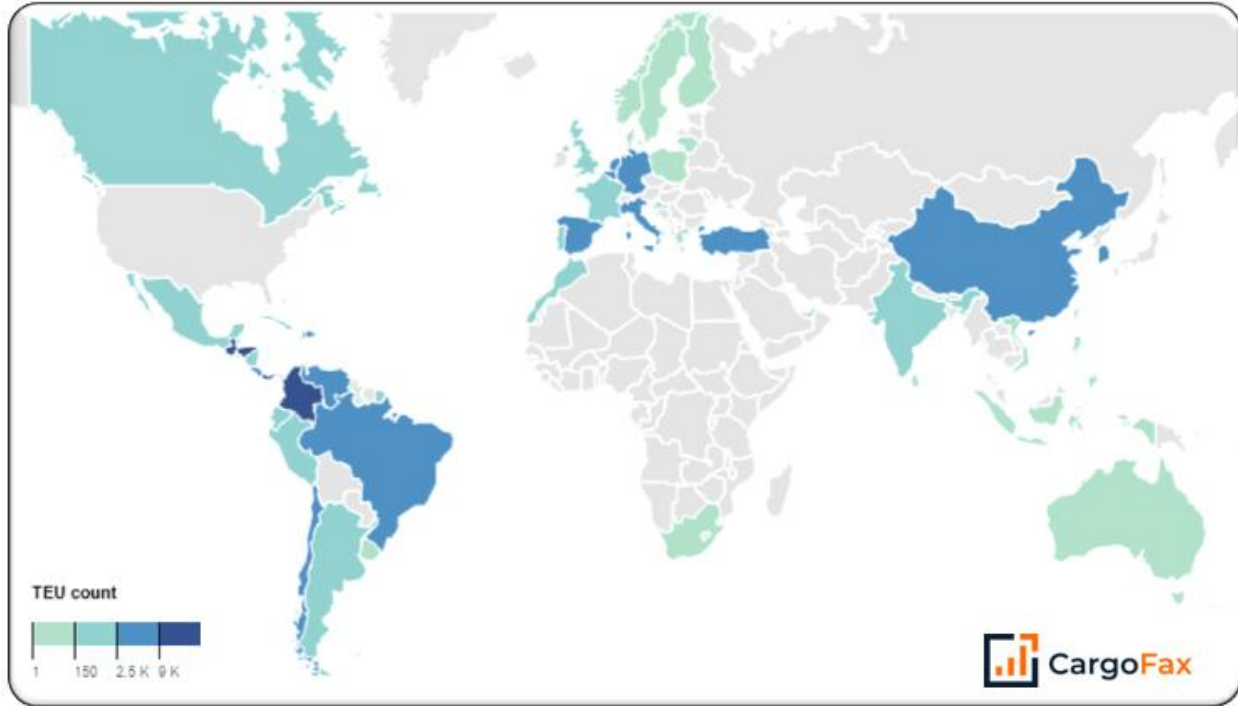
	Country of Origin	Q1 2025 TEUs	Market Share %	vs PY (% Δ)		Ports of Origin	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Guatemala	23,753	14.3%	15.4%	1	Puerto Matias de Galves, Honduras	17,943	10.8%	22.0%
2	Colombia	13,418	8.1%	17.7%	2	Puerto Cortes, Honduras	12,031	7.2%	2.2%
3	Honduras	12,717	7.7%	2.1%	3	Cartagena, Colombia	8,804	5.3%	24.1%
4	Bahamas	10,700	6.4%	15.9%	4	Manzanillo, Mexico	8,609	5.2%	(7.1%)
5	Panama	9,287	5.6%	(7.5%)	5	Bahia de Moin, Costa Rica	7,677	4.6%	18.9%
6	Dominican Republic	8,214	4.9%	(7.6%)	6	Rio Haina, Dominican Republic	6,725	4.0%	(16.7%)
7	Costa Rica	7,988	4.8%	14.0%	7	Puerto Barrios , Guatemala	5,810	3.5%	(1.0%)
8	Brazil	5,661	3.4%	(16.5%)	8	Freeport, Bahamas	4,818	2.9%	(3.8%)
9	Netherland Antilles	5,148	3.1%	13.7%	9	Barranquilla, Colombia	4,491	2.7%	5.9%
10	China	5,104	3.1%	81.8%	10	Rotterdam, Netherlands	4,070	2.4%	79.4%
All Other Countries		64,200	38.6%	4.2%	All Other Ports		85,212	51.3%	5.7%

[Figure 2.1: Top Ten COO and POO Exporting to Port Everglades by TEUs – Q1 2025]

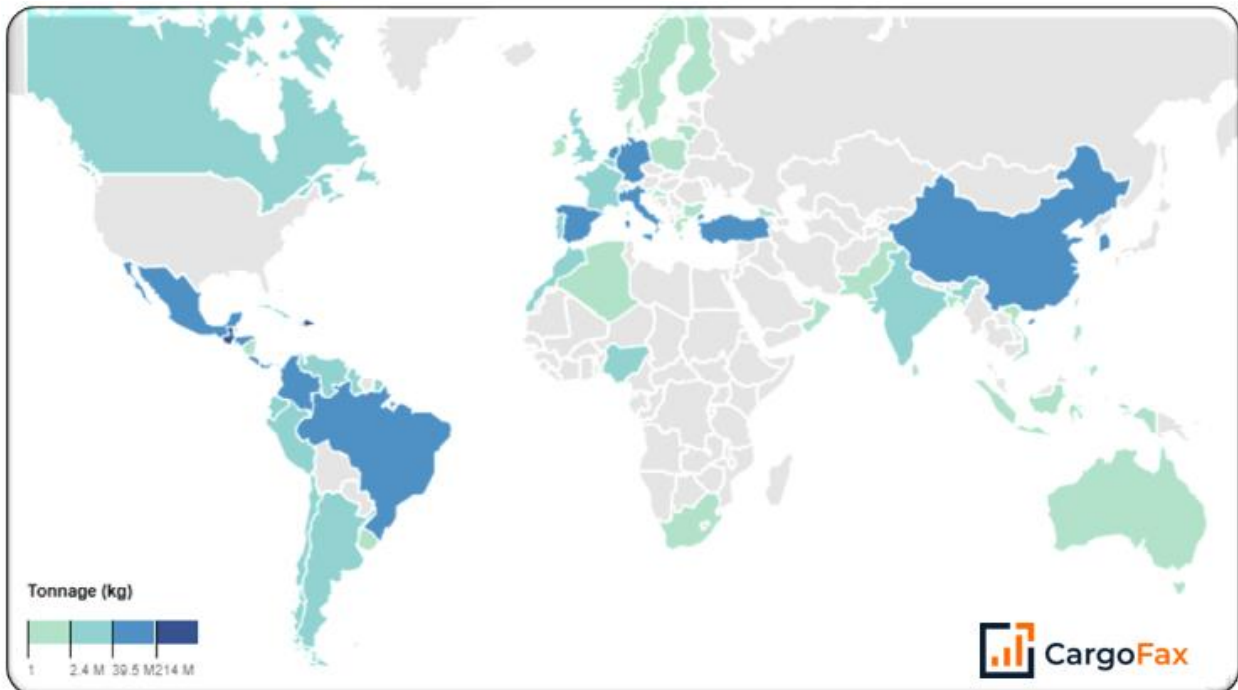
	Country of Origin	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)		Ports of Origin	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Dominican Republic	919	26.5%	905.7%	1	Rio Haina, Dominican Republic	900	25.9%	957.6%
2	Bahamas	256	7.4%	(55.2%)	2	Puerto Matias de Galves, Honduras	191	5.5%	40.8%
3	Guatemala	244	7.0%	21.8%	3	Freeport, Bahamas	175	5.1%	(62.6%)
4	Turkey	203	5.9%	(39.3%)	4	Manzanillo, Mexico	161	4.6%	(4.3%)
5	Colombia	187	5.4%	9.8%	5	Puerto Cortes, Honduras	123	3.6%	4.2%
6	Brazil	169	4.9%	16.5%	6	Cartagena, Colombia	114	3.3%	(1.9%)
7	Panama	168	4.8%	(5.6%)	7	Bahia de Moin, Costa Rica	101	2.9%	27.4%
8	Honduras	129	3.7%	5.3%	8	Philipsburg, Sint Maarten	99	2.9%	552.8%
9	Spain	124	3.6%	87.4%	9	İskenderun, Turkey	73	2.1%	(17.6%)
10	Netherland Antilles	120	3.5%	178.1%	10	Barranquilla, Colombia	58	1.7%	10.8%
All Other Countries		949	27.4%	10.3%	All Other Ports		1,472	42.5%	1.2%

[Figure 2.2: Top Ten COO and POO Exporting to Port Everglades by Tonnage – Q1 2025]

See Figures 2.3 and 2.4 on the following page for a heat map visualization of countries of origin exporting to Port Everglades, with a breakdown by both TEUs and tonnage. These figures offer a visual representation of the top trading partners for Q1.



[Figure 2.3: Country of Origin Exports Heat Map for Port Everglades by TEUs – Q1 2025]



[Figure 2.4: Country of Origin Export Heat Map for Port Everglades by Tonnage – Q1 2025]

## Trade Cargo Breakdown

The cargo composition at Port Everglades is diverse, with a wide variety of goods moving through the region. This section analyzes commodities by HS Sections, HS Chapters, and HS Headings. For a comprehensive understanding of the HS hierarchy, please refer to the [Harmonized System structure](#) or the official [U.S. Government Harmonized Tariff Schedule](#).

**Let's start by reviewing the cargo data at the highest HS level: the Section level.**

### TEU Volumes Overview:

In terms of TEU volumes for Q1 2025, Vehicles, Vessels, and Transport Equipment emerged as the leading imported commodity, accounting for 28% of total imports. Vegetable Products followed, representing 15.1% of the total, with Prepared Foods, Beverages, Spirits, and Tobacco securing the third spot at 11.6%.

### Top Performers by TEU Growth:

The fastest-growing commodities by TEU volumes were Plastics & Rubber Products, with a growth of 43.1%; Hides, Skins, and Leather, with an increase of 34%; and Prepared Foods, Beverages, Spirits, and Tobacco, which grew by 21%. On the other hand, sectors like Clocks, Watches, Musical Instruments saw a decline of (-37.5%); Paper & Paperboard Products dropped by (-10.2%); and Miscellaneous Manufactured Products experienced a decrease of (-3.3%).

### Tonnage Breakdown:

When examining imports by tonnage, Vehicles, Vessels, and Transport Equipment was the top commodity, representing 34.1% of total tonnage imported in Q1 2025. Vegetable Products followed at 11.9%, while Mineral Products took the third spot at 11.1%. This breakdown offers a more weight-driven perspective on the ports import trends.

### Top Growing Commodities by Tonnage:

The commodities showing the most significant growth by tonnage were Vehicles, Aircraft, Vessels, Transport Equipment, with a growth of 307.5%; Chemicals & Related Products increased by 130.4%; and Hides, Skins, and Leather, with a growth of 60.6%. In contrast, sectors like Animal/Vegetable Fats & Oils saw a decline of (-90.2%); Clocks, Watches, Musical Instruments dropped by (-85.2%); and Machinery, Electrical Equipment, and TVs experienced a reduction of (-72.6%).

Figures 3.1 and 3.2 below illustrate the top ten imports by HS section for Port Everglades in Q1 2025, categorized by TEUs and tonnage.

	Comodity Section	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Vehicles, Aircraft, Vessels, Transport Equipmer	46,572	28.0%	1.6%
2	Vegetable Products	25,073	15.1%	17.2%
3	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	19,222	11.6%	21.0%
4	Textiles & Textile Products	13,587	8.2%	9.5%
5	Base Metals & Metal Products	9,179	5.5%	5.2%
6	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	8,269	5.0%	(0.2%)
7	Plastics & Rubber Products	6,422	3.9%	43.1%
8	Chemicals & Related Products	6,129	3.7%	9.3%
9	Machinery, Electrical Equipment, TVs, Sound Recorders	5,353	3.2%	(0.6%)
10	Live Animals & Animal Products	5,123	3.1%	12.2%
	<b>All Other Sections</b>	<b>21,263</b>	<b>12.8%</b>	<b>(6.7%)</b>

[Figure 3.1: Top Ten HS Sections Imported into Port Everglades by TEUs – Q1 2025]

	Comodity Section	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Vehicles, Aircraft, Vessels, Transport Equipmer	1,182	34.1%	307.5%
2	Vegetable Products	413	11.9%	(2.2%)
3	Mineral Products	384	11.1%	(0.5%)
4	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	325	9.4%	11.2%
5	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	290	8.4%	29.6%
6	Chemicals & Related Products	184	5.3%	130.4%
7	Base Metals & Metal Products	126	3.6%	(27.9%)
8	Plastics & Rubber Products	95	2.7%	46.9%
9	Live Animals & Animal Products	94	2.7%	10.7%
10	Textiles & Textile Products	82	2.4%	(31.3%)
	<b>All Other Sections</b>	<b>293</b>	<b>8.5%</b>	<b>(54.5%)</b>

[Figure 3.2: Top Ten HS Sections Imported into Port Everglades by Tonnage – Q1 2025]

Now, let's dive into the cargo data at the HS Chapter level.

**TEU Volumes Overview:**

In Q1 2025, Railway or Tramway locomotives and parts (HS-86) led imports by TEU volume, accounting for 25.8% of total imports. Edible fruit and nuts (HS-08) followed with 10.1%, while Knitted clothing apparel (HS-61) secured third place with 4.8%.

#### **Top Performers by TEU Growth:**

The fastest-growing commodities by TEU volumes were Sugar (HS-17) with a growth of 83.8%; Plastics (HS-39), which increased by 64.7%; and Ceramic products (HS-69) with a growth of 56.5%. On the other hand, commodities like Cocoa (HS-18) saw a decline of (-25.7%); Articles of stone, plaster, and cement (HS-68) dropped by (-18.2%); and Rubber (HS-40) experienced a decrease of (-9.5%).

#### **Tonnage Breakdown:**

In terms of tonnage, Railway or Tramway locomotives and parts (HS-86) led with 31.6% of total imports in Q1 2025, followed by Edible fruit and nuts (HS-08) at 8.6%. Articles of stone, plaster, and cement (HS-68) ranked third with 6.6%.

#### **Top Growing Commodities by Tonnage:**

The largest increases in tonnage were seen in Railway or Tramway locomotives and parts (HS-86), with a growth of 480.7%; Beverages, spirits and vinegar (HS-22), which grew by 37.8%; and Ceramic products (HS-69), increasing by 54.5%. In contrast, commodities like Iron and steel (HS-72) saw a decline of (-71.7%); Mineral fuels, mineral oils and products of their distillation (HS-27) dropped by (-30.5%); and Wood (HS-44) experienced a decrease of (-5.5%).

Figures 3.3 and 3.4 on the following page illustrate the top ten imports by HS Chapters for Port Everglades in Q1 2025, categorized by TEUs and tonnage.

	Comodity Chapters	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-86 Railway or tramway locomotives, and parts thereof	42,845	25.8%	0.3%
2	HS-08 Edible fruit and nuts;	16,733	10.1%	17.6%
3	HS-61 Articles of apparel, knitted or crocheted	7,961	4.8%	3.1%
4	HS-22 Beverages, spirits and vinegar	7,837	4.7%	35.6%
5	HS-39 Plastics and articles thereof	5,243	3.2%	64.7%
6	HS-07 Edible vegetables	4,786	2.9%	20.6%
7	HS-44 Wood and articles of wood	4,453	2.7%	9.7%
8	HS-68 Articles of stone, plaster, cement, or similar materials	4,254	2.6%	(18.2%)
9	HS-76 Aluminum and articles thereof	3,843	2.3%	(4.3%)
10	HS-20 Preparations of vegetables, fruit, nuts or other parts of plants	3,631	2.2%	21.1%
<b>All Other Chapters</b>		<b>64,605</b>	<b>38.9%</b>	<b>5.1%</b>

[Figure 3.3: Top Ten HS Chapters imported into Port Everglades by TEUs – Q1 2025]

	Comodity Chapters	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-86 Railway or tramway locomotives, and parts thereof	1,095	31.6%	480.7%
2	HS-08 Edible fruit and nuts;	297	8.6%	10.5%
3	HS-68 Articles of stone, plaster, cement, or similar materials	230	6.6%	2.8%
4	HS-25 Salt; sulfur; earths and stone; lime and cement	201	5.8%	8.5%
5	HS-27 Mineral fuels, mineral oils and products of their distillation	140	4.0%	(30.5%)
6	HS-22 Beverages, spirits and vinegar	126	3.6%	37.8%
7	HS-69 Ceramic products	77	2.2%	54.5%
8	HS-44 Wood and articles of wood	76	2.2%	(5.5%)
9	HS-48 Paper and paperboard; articles of paper pulp, of paper or of paperboard	69	2.0%	3.8%
10	HS-39 Plastics and articles thereof	66	1.9%	23.1%
<b>All Other Chapters</b>		<b>1,091</b>	<b>31.5%</b>	<b>(20.6%)</b>

[Figure 3.4: Top Ten HS Chapters Imported into Port Everglades by Tonnage – Q1 2025]



**Finally, let's dive into the cargo breakdown at the HS Headings level.**

#### **TEU Volumes Overview:**

In Q1 2025, Containers (HS-8609) were the leading commodity by TEU volume, accounting for 25.4% of total imports. Bananas (HS-0803) followed with 5.3%, and Melons (HS-0807) secured third place at 2.1%.

#### **Top Performers by TEU Growth:**

The fastest-growing commodities by TEU volumes were Cartons, boxes, cases, bags and the like, of paper, paperboard (HS-4819), which saw a growth of 236.7%; Beer (HS-2203), which grew by 115.1%; and Finishing ceramics (HS-6907), which increased by 84.9%. In contrast, commodities like Aluminum bars, rods and profiles (HS-7604) experienced a decline of **(-39.9%)**; Monumental or building stone, worked (HS-6802) dropped by **(-30.9%)**; and Fresh fruits (HS-0810) saw a decrease of **(-26.8%)**.

#### **Tonnage Breakdown:**

In terms of tonnage, Containers (HS-8609) ranked first, accounting for 31.4% of total Port Everglades imports in Q1 2025. Portland cement and similar cement (HS-2523) followed at 3.6%, while Bananas (HS-0803) secured the third spot with 3.4%.

#### **Top Growing Commodities by Tonnage:**

The largest increases in tonnage were seen in Containers (HS-8609), with a growth of 504.3%; Cement, concrete or artificial stone (HS-6810), which grew by 143.7%; and Finishing ceramics (HS-6907), increasing by 66.8%. In contrast, commodities like Monumental or Building Stone, worked (HS-6802) dropped by **(-48.4%)**; Petroleum oils, not crude (HS-2710) saw a decline of **(-44.6%)**; and Portland cement and similar cement (HS-2523) experienced a reduction of **(-11.5%)**.

#### **Empty Containers as Top Import:**

The data presented in this section makes one thing clear: **empty containers consistently rank as the top imported commodity** at Port Everglades. This trend is common across many U.S. ports.

The movement of empty containers is primarily driven by trade imbalances and the logistical challenge of repositioning them for new shipments. In short, empty containers are a crucial part of the maritime trade process, which is why they frequently top the import lists at most U.S. ports.



Figures 3.5 and 3.6 below illustrate the top ten imports by HS Headings for Port Everglades in Q1 2025, categorized by TEUs and tonnage.

	Comodity Headings	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-8609 Containers	42,293	25.4%	0.6%
2	HS-0803 Bananas, including plantains	8,763	5.3%	32.6%
3	HS-0807 Melons	3,434	2.1%	(9.3%)
4	HS-6109 T-shirts, singlets and other vests	2,778	1.7%	(17.1%)
5	HS-6802 Monumental or building stone, worked	2,537	1.5%	(30.9%)
6	HS-2203 Beer made from malt	2,516	1.5%	115.1%
7	HS-7610 Aluminium; structures and parts	2,160	1.3%	4.2%
8	HS-0804 Dates, figs, pineapples, avocados, guavas, and mangoes	2,029	1.2%	49.4%
9	HS-6907 Ceramic flags and paving, wall tiles; finishing ceramics	2,004	1.2%	84.9%
10	HS-2204 Wine of fresh grapes	1,871	1.1%	45.5%
	<b>All Other Headings</b>	<b>95,805</b>	<b>57.6%</b>	<b>7.8%</b>

[Figure 3.5: Top Ten HS Headings imported into Port Everglades by TEUs – Q1 2025]

	Comodity Headings	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-8609 Containers	1,089	31.4%	504.3%
2	HS-2523 Portland cement, aluminous cement, slag cement, and similar hydraulic cements	123	3.6%	(11.5%)
3	HS-0803 Bananas, including plantains	117	3.4%	15.4%
4	HS-6810 Cement, concrete or artificial stone	110	3.2%	143.7%
5	HS-0807 Melons	110	3.2%	1.1%
6	HS-2710 Petroleum oils and oils from bituminous minerals, not crude	99	2.9%	(44.6%)
7	HS-6802 Monumental or building stone, worked	82	2.4%	(48.4%)
8	HS-6907 Ceramic flags and paving, wall tiles; finishing ceramics	63	1.8%	66.8%
9	HS-2520 Gypsum; anhydrite; plasters, with or without small quantities of accelerators or retarders	50	1.4%	
10	HS-3507 Enzymes; prepared enzymes	46	1.3%	254.2%
	<b>All Other Headings</b>	<b>1,579</b>	<b>45.5%</b>	<b>(13.2%)</b>

[Figure 3.6: Top Ten HS Headings Imported into Port Everglades by Tonnage – Q1 2025]

## Trade Network: Importers, Exporters, and Freight Forwarders

This section offers an overview of the companies facilitating trade through Port Everglades. Port Everglades' trade network is highly diverse, spanning industries such as petroleum, tobacco, agriculture, and furniture. In addition to key importers and exporters, a significant portion of the region's trade is handled by freight forwarders.

Our database includes profiles for thousands of unique exporters, importers, and freight forwarding companies operating through Port Everglades ports. Using advanced machine learning (ML) and artificial intelligence (AI) algorithms, we accurately group these companies based on bill of lading data, correcting any clerical or spelling errors and ensuring precise matches by analyzing trade routes and commodity descriptions.

While we'd like to provide a more detailed analysis of these trade participants, it would require its own separate report. In such a report, we could dive deeper into the companies, the commodities they import/export, and examine the distribution of these importers—looking at how many are local, in-state, out-of-state, or international.

However, to keep this report concise, we've opted for a more straightforward presentation of these trade participants. Included in this section are tables displaying the top ten importers, exporters, and freight forwarders, ranked by TEUs and tonnage. These tables can be found in Figures 4.1 to 4.8 on the following pages.

### Exporters and Export Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Exporters	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Chiquita	3,470	2.09%	59.9%
2	Hyde Agencies Ltd.	3,249	1.95%	(3.7%)
3	Curacao Trading Co N.V.	3,220	1.94%	37.0%
4	Gomez Enterprises Aruba N.V.	2,440	1.47%	82.5%
5	Demsa Group	2,172	1.31%	42.1%
6	C.I Energia Solar S.A.S. ES Windows	2,014	1.21%	6.8%
7	Agropecuaria Garsol S.A.	1,804	1.09%	13.2%
8	Gomez Shipping N.V.	1,623	0.98%	(0.2%)
9	PLS Logistics Service	1,607	0.97%	(3.1%)
10	King Ocean Trinidad Ltd.	1,604	0.97%	73.0%
	<b>All Other Exporters</b>	<b>142,987</b>	<b>86.04%</b>	<b>4.5%</b>

[Figure 4.1: Top Ten Exporters to Port Everglades by TEUs – Q1 2025]

	Export Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Crowley	6,201	3.73%	(10.2%)
2	CMCG Guatemala	2,739	1.65%	271.1%
3	CMA CGM	2,718	1.64%	(45.8%)
4	Caribbean Shipping	1,706	1.03%	2.6%
5	King Ocean Svc De Vzla SA	1,130	0.68%	(18.5%)
6	Goddards Shipping	1,043	0.63%	(17.0%)
7	Rederiet A. P. Moller A/S	684	0.41%	
8	Hillebrand Gori	377	0.23%	40.7%
9	Kerry Apex Ltd.	161	0.10%	27.8%
10	OEC Group	133	0.08%	850.0%
	<b>All Other Export Forwarders</b>	<b>149,298</b>	<b>89.84%</b>	<b>8.2%</b>

[Figure 4.2: Top Ten Export Forwarders to Port Everglades by TEUs – Q1 2025]

### Exporters and Export Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Exporters	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Curacao Trading Co N.V.	96.0	2.77%	654.6%
2	Medcem Global Pazarlama A.S.	69.0	1.99%	
3	Granitos S.A.	53.6	1.55%	
4	P.M.I. Trading D.A.C.	49.4	1.42%	
5	Castleton Commodities International LLC	41.6	1.20%	
6	Valero Marketing & Supply Co.	36.3	1.05%	
7	Chiquita	35.0	1.01%	114.0%
8	High Q International S.A.	34.5	0.99%	(25.2%)
9	Dangote Petroleum Refinery and Petrochemicals	34.3	0.99%	
10	Rizhao Jinghua	32.0	0.92%	
	<b>All Other Exporters</b>	<b>2,986</b>	<b>86.1%</b>	<b>10.3%</b>

[Figure 4.3: Top Ten Exporters to Port Everglades by Tonnage – Q1 2025]

	Export Forwarders	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Crowley	24.9	0.72%	9.2%
2	Hillebrand Gori	7.7	0.22%	69.3%
3	Caribbean Shipping	6.6	0.19%	(11.9%)
4	King Ocean Svc De Vzla SA	6.0	0.17%	(0.9%)
5	CMCG Guatemala	5.4	0.16%	262.0%
6	CMA CGM	5.4	0.16%	(47.2%)
7	Goddards Shipping	4.7	0.13%	(16.1%)
8	Kerry Apex Ltd.	4.0	0.12%	135.8%
9	OEC Group	2.2	0.06%	1,209.4%
10	Del Corona & Scardigli USA Inc.	2.0	0.06%	401.4%
	<b>All Other Export Forwarders</b>	<b>3,399</b>	<b>98.0%</b>	<b>24.9%</b>

[Figure 4.4: Top Ten Export Forwarders to Port Everglades by Tonnage – Q1 2025]

### Importers and Import Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Importers	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Chiquita	7,276	4.38%	19.4%
2	Hyde Shipping Corp.	5,997	3.61%	(2.1%)
3	ES Windows LLC	2,353	1.42%	0.0%
4	Heineken	1,540	0.93%	121.3%
5	Melon 1	1,462	0.88%	5.5%
6	Classic Fruit Inc.	1,230	0.74%	0.3%
7	Miami Agro Import Inc.	1,196	0.72%	113.6%
8	Perez Trading Inc.	979	0.59%	(18.7%)
9	Alva manufacturing LLC	656	0.39%	
10	Gildan Yarn LLC	656	0.39%	465.5%
	<b>All Other Importers</b>	<b>142,845</b>	<b>85.95%</b>	<b>5.4%</b>

[Figure 4.5: Top Ten Importers to Port Everglades by TEUs – Q1 2025]

	Import Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	King Ocean Services Ltd.	22,363	13.46%	39.2%
2	CMA CGM	6,463	3.89%	2.1%
3	Crowley	6,100	3.67%	(12.6%)
4	Hillebrand Gori	547	0.33%	38.8%
5	C.H. Robinson	455	0.27%	
6	Rederiet A. P. Moller A/S	410	0.25%	
7	Kerry Apex Ltd.	310	0.19%	90.2%
8	Chain Logistics Inc.	304	0.18%	(21.2%)
9	DHL	237	0.14%	88.1%
10	Seaboard Marine	192	0.12%	(67.8%)
	<b>All Other Import Forwarders</b>	<b>128,809</b>	<b>77.51%</b>	<b>3.6%</b>

[Figure 4.6: Top Ten Import Forwarders to Port Everglades by TEUs – Q1 2025]

### Importers and Import Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

Importers		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Chiquita	88.4	2.55%	9.3%
2	Sol Group Marketing Co.	84.1	2.42%	(12.6%)
3	Umi LLC	81.2	2.34%	
4	HM Southeast Cement LLC	67.7	1.95%	(35.7%)
5	Freepoint Commodities LLC	61.1	1.76%	(48.0%)
6	World Fuels Services	36.1	1.04%	
7	CEMEX Inc.	27.6	0.80%	268.4%
8	Hyde Shipping Corp.	26.8	0.77%	(7.7%)
9	LNG Holdings LLC	26.8	0.77%	486.7%
10	Chevron Products Co.	26.3	0.76%	
All Other Importers		2,942	84.8%	25.6%

[Figure 4.7: Top Ten Importers to Port Everglades by Tonnage – Q1 2025]

Import Forwarders		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	King Ocean Services Ltd.	1,039.0	29.96%	1,268.8%
2	Crowley	24.9	0.72%	7.8%
3	CMA CGM	13.0	0.38%	1.7%
4	Hillebrand Gori	10.4	0.30%	65.6%
5	Chain Logistics Inc.	8.7	0.25%	(5.5%)
6	Kerry Apex Ltd.	7.9	0.23%	287.5%
7	C.H. Robinson	6.4	0.19%	1,598.0%
8	Del Corona & Scardigli USA Inc.	3.4	0.10%	259.9%
9	Seaboard Marine	2.7	0.08%	(7.8%)
10	OEC Group	2.5	0.07%	944.5%
All Other Import Forwarders		2,349	67.7%	(11.3%)

[Figure 4.8: Top Ten Import Forwarders to Port Everglades by Tonnage – Q1 2025]

## Trade Facilitators: Shipping Lines

Shipping lines play a vital role in facilitating Port Everglades' trade. In Q1 2025, 79 shipping lines made calls to Port Everglades, a decrease from Q1 2024, when 86 shipping lines operated at the port.

### TEU Volumes Overview:

For Q1 2025, King Ocean led the way in TEU volumes, accounting for 23.6% of total imports. Crowley Latin America followed with 17.5%, and MSC took the third spot with 13.8%. The top five shipping lines together accounted for 75.3% of total TEU volumes, while the top 10 captured 96.7% of the Port Everglades import volumes.

### Top Performers by TEU Growth:

The fastest-growing shipping lines by TEU volumes in Q1 2025 were ZIM, which grew by 1,483.3%; King Ocean, increasing by 33.5%; and Great White Fleet Corp., growing by 33%. In contrast, shipping lines like Seacor Island Lines saw a decline of (-100%); Yang Ming dropped by (-60.7%); and Crowley Caribbean Services experienced a reduction of (-9.9%).

### Tonnage Breakdown:

When analyzing imports by tonnage, King Ocean led the way with 38% of total tonnage imported in Q1 2025. Maersk followed with 11.9%, while MSC was third with 10.3%. The top five shipping lines accounted for 70.8% of total tonnage volumes, and the top 10 made up 82.4% of the Port Everglades import volumes. This breakdown provides a weight-driven view of the region's import trends.

### Top Growing Shipping Lines by Tonnage:

The shipping lines with the most significant growth in tonnage were ZIM, which grew by 442.1%; King Ocean, increasing by 373.9%; and D'Amico Tankers, growing by 243.1%. In contrast, carriers like Sinokor Maritime experience a decline of (-74%); Penfield Marine dropped by (-50.8%); and MSC saw a decline of (-20.4%).

Figures 5.1 and 5.2 on the following page illustrate the top ten shipping lines for Port Everglades in Q1 2025, categorized by TEUs and tonnage.

Shipping Lines		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	King Ocean Services Limited Inc.	39,236	23.6%	33.5%
2	Crowley Latin America Services LLC	29,126	17.5%	9.2%
3	Mediterranean Shipping Company	22,894	13.8%	14.7%
4	Maersk Line	17,934	10.8%	4.8%
5	CMA CGM	15,974	9.6%	17.1%
6	Hapag-Lloyd Container Line	14,706	8.8%	(0.4%)
7	Hybur Ltd.	6,708	4.0%	(2.7%)
8	Great White Fleet Corp.	6,076	3.7%	33.0%
9	Oratel Networks	5,390	3.2%	(9.1%)
10	Seaboard Marine Ltd.	2,583	1.6%	(6.8%)
All Other Shipping Lines		5,563	3.3%	(59.2%)

[Figure 5.1: Top Ten Shipping lines to Port Everglades by TEUs – Q1 2025]

Shipping Lines		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	King Ocean Services Limited Inc.	1,317	38.0%	373.9%
2	Maersk Line	413.3	11.9%	11.2%
3	Mediterranean Shipping Company	356.4	10.3%	(20.4%)
4	Hapag-Lloyd Container Line	200.5	5.8%	28.0%
5	Crowley Latin America Services LLC	167.3	4.8%	(2.2%)
6	CMA CGM	128.0	3.7%	22.7%
7	Agxh Trucking Llc	83.2	2.4%	7.4%
8	Maersk Tankers	78.1	2.3%	117.8%
9	Ultrabulk	58.2	1.7%	6.0%
10	Great White Fleet Corp.	56.2	1.6%	43.8%
All Other Shipping Lines		610	17.6%	(41.7%)

[Figure 5.2: Top Ten Shipping lines to Port Everglades by Tonnage – Q1 2025]



## Key Insight: Port Everglades' Exposure to Potential Tariff Impacts

With the ongoing discussions on tariffs and shifting U.S.-China trade relations, Port Everglades' trade landscape remains sensitive to potential changes in these dynamics.

Although Port Everglades' exposure to Chinese trade is not as significant as PortMiami's, it still handles 3.1% of its TEU volumes and 2.8% of its tonnage from China.

Key Chinese imports through Port Everglades include Articles of Stone, Plaster, Cement, Ceramic Products, and Glass. What differentiates Port Everglades, particularly for these goods, is the substantial role freight forwarders play. Freight forwarders like Kerry Apex and OEC Miami, which handle the importation of these products, are highly susceptible to any tariff changes. Outside of freight forwarders, the largest importer of these goods from China is Cemex Cement of Louisiana. The key shipping lines responsible for delivering these goods are MSC and Maersk, who oversee the majority of shipments.

Another significant import category is wood, with Kerry Apex managing most of these imports. Here too, Maersk plays a dominant role, handling over 98% of the volumes.

When examining the shipping lines handling all Chinese imports at Port Everglades, based on TEUs, MSC leads with 42.5% of the volumes, followed by Maersk at 42%, and ZIM at 15%. Together, these four carriers account for 99.5% of all Chinese imports coming into the port, making them key players to monitor for any potential disruptions due to tariff changes.

Though Port Everglades predominantly trades with Latin America, its exposure to Chinese tariff risks remains relatively low. However, should tariff policies evolve to target LATAM goods—particularly vegetables, fruits, minerals, and construction materials—the port could face a higher level of exposure. As such, it's crucial for the port to remain proactive in monitoring changes in trade policies that could influence its import volumes.

# Port of Palm Beach



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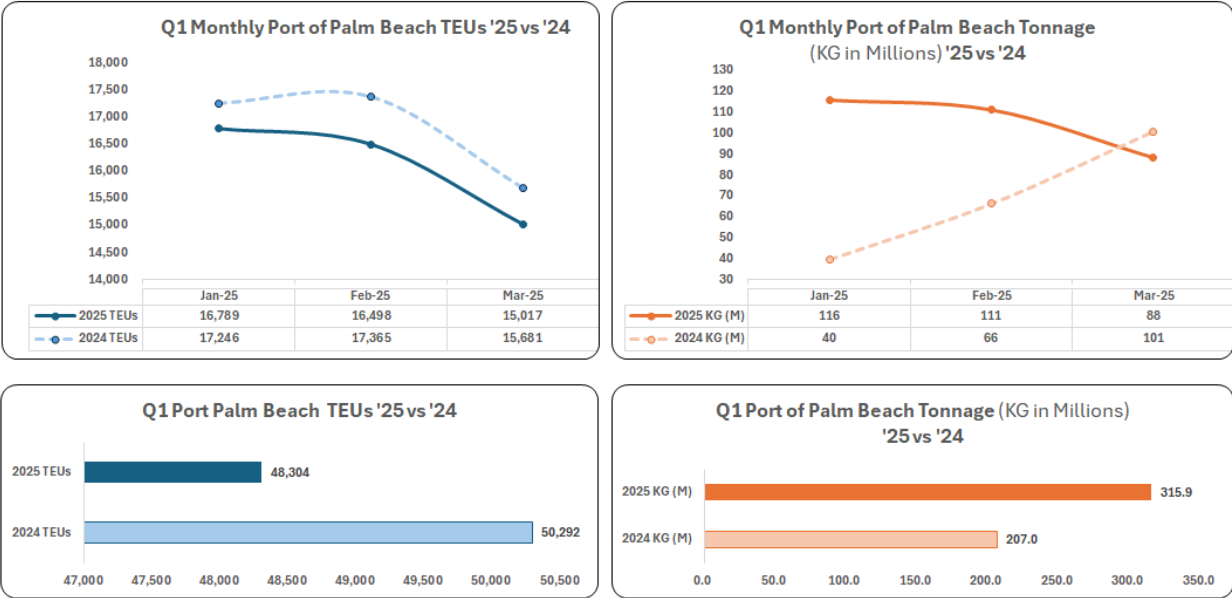
**Port of Palm Beach** is an all-inclusive port that handles both cargo and cruise passengers. Specializing in breakbulk and non-containerized cargo such as barrels of oil, bulk rice, grains, and minerals, Port of Palm Beach received shipments from 29 countries in 2025, fewer than PortMiami's 79 and Port Everglades' 85. The port's primary trade partners are located in the Caribbean and Canada. With a high TEU per shipment ratio of 5.4, the port handles a high number of TEUs per shipment, though not as heavy as those at PortMiami and Port Everglades. Nationally, Port of Palm Beach ranks 22nd in terms of TEUs and 40th in tonnage.

The data presented in this report is exclusively focused on **U.S. maritime imports**, sourced directly from U.S. Customs and Border Protection Bill of Lading records. This information is provided by CargoFax's U.S. trade data platform, where it is aggregated and enhanced for in-depth analysis.

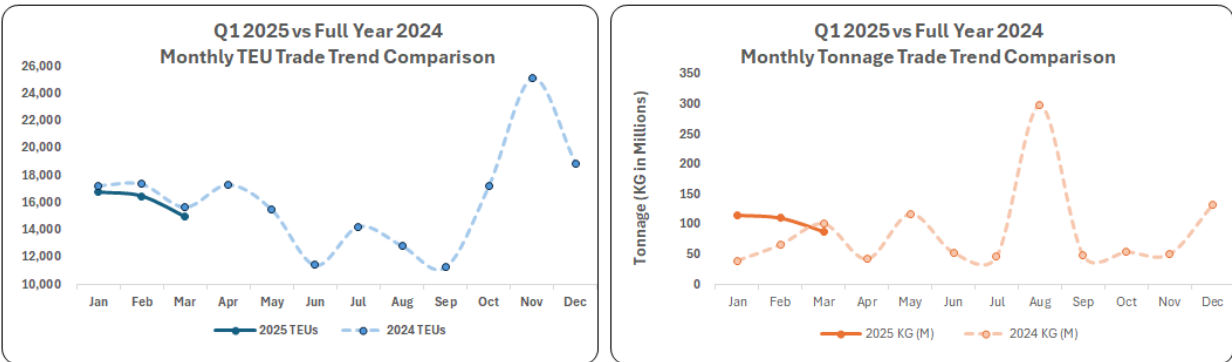
For direct access to the data, updated daily across all U.S. ports, visit our website at [cargofax.co](https://cargofax.co) to stay informed of the latest imports and trends.

Trade Volume and Trends

For the first quarter of 2025, Port of Palm Beach collectively imported **48.3K TEUs**, showing a decline of **(-4%)** compared to Q1 of the previous year. In terms of weight (KG), the region saw a decline of growth of 52.6%, with a total of **315 million KG** of goods imported, compared to the same period in the prior year.



[Figure 1.1: Port of Palm Beach Volumes and Year over Year Comparison – Q1 2025]



[Figure 1.2: Port of Palm Beach Q1 volume trend comparison]

In Q1 2025, Port of Palm Beach accounted for approximately **10.5% of all TEUs and 4.5% of all KG volumes for South Florida**. This marks a slight decrease in TEUs compared to 2024, when the port accounted for 10.9% of TEUs. However, KG volumes saw growth, with the port increasing its share from 3.2% in 2024 to 4.5% in 2025, maintaining an upward trend in KG volumes while experiencing a drop in TEUs.

In Q1 2025, Port Everglades' market share within South Florida showed varying trends across different regions. Let's focus on the key regions for the port.

**Caribbean:** Port of Palm Beach handled 32.7% of TEU volumes and 4.9% of KG volumes. TEU volumes saw a decrease of **(-2.9%)** and KG volumes experienced a decrease of **(-1.2%)**.

**Asia:** Port of Palm Beach accounted for 9.5% of KG volumes. Regarding growth, this region experienced an increase of 5.61% in KG volumes.

**Canada:** Port of Palm Beach accounted for 89.2% of TEU volumes and 70.7% of KG volumes. This region saw an 8.3% increase in TEU imports, while KG volumes also experienced an increase of 43%.

**Africa:** Port of Palm Beach accounted for 36.6% of KG volumes. Regarding growth, this region experienced a decline of **(-21.4%)** in KG volumes.

Figure 1.3 on the following page illustrates Port of Palm Beach's total imports for Q1 2024 and Q1 2025 by region of origin, along with the port's market share relative to all South Florida imports.

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Q1 2025	South Florida Total		Port of Palm Beach Total		Port of Palm Beach Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Caribbean	116,127	1,937,705,677	37,955	94,837,173	32.68%	4.89%
Europe	101,755	1,379,286,144	8	14,552,546	0.01%	1.06%
Asia	89,471	1,370,180,900	0	130,143,115	0.00%	9.50%
Central America	88,296	1,183,561,951	453	2,638,861	0.51%	0.22%
South America	48,597	892,497,147	126	31,222	0.26%	0.00%
Canada	10,945	47,576,211	9,762	33,655,411	89.19%	70.74%
Mexico	6,070	202,028,729	0	15,316,471	0.00%	7.58%
Africa	409	67,359,377	0	24,674,000	0.00%	36.63%
Oceania	31	573,245	0	0	0.00%	0.00%
Northern America	9	16,592,420	0	0	0.00%	0.00%
<b>Total</b>	<b>461,710</b>	<b>7,097,361,801</b>	<b>48,304</b>	<b>315,848,799</b>	<b>10.46%</b>	<b>4.45%</b>

Q1 2024	South Florida Total		Port of Palm Beach Total		Port of Palm Beach Market Share %	
Region Of Origin	TEUs (sort ↓)	Weight (KG)	TEUs	Weight (KG)	TEUs	Weight (KG)
Caribbean	112,119	1,375,306,164	39,913	83,471,521	35.60%	6.07%
Europe	107,532	1,441,366,200	0	5,468,335	0.00%	0.38%
Asia	98,393	1,397,024,364	0	54,346,015	0.00%	3.89%
Central America	86,084	1,059,161,906	392	1,232,847	0.46%	0.12%
South America	41,765	689,037,839	0	1,276,441	0.00%	0.19%
Canada	12,343	133,337,070	9,987	37,044,935	80.91%	27.78%
Mexico	2,542	198,779,242	0	0	0.00%	0.00%
Africa	87	41,593,441	0	24,120,000	0.00%	57.99%
Oceania	0	59,791	0	0	0.00%	0.00%
Northern America	18	20,987,455	0	471	0.00%	0.00%
<b>Total</b>	<b>460,883</b>	<b>6,356,653,472</b>	<b>50,292</b>	<b>206,960,565</b>	<b>10.91%</b>	<b>3.26%</b>

Q1'24 vs Q1'24	South Florida Total Δ %		Port of Palm Beach Total Δ %		Port of Palm Beach Market Share Δ	
Region Of Origin	TEUs Δ %	Weight (KG) Δ %	TEUs Δ %	Weight (KG) Δ %	TEUs	Weight (KG)
Caribbean	3.6%	40.9%	(4.9%)	13.6%	-2.91%	-1.18%
Europe	(5.4%)	(4.3%)		166.1%	+0.01%	+0.68%
Asia	(9.1%)	(1.9%)		139.5%	+0.00%	+5.61%
Central America	2.6%	11.7%	15.6%	114.0%	+0.06%	+0.11%
South America	16.4%	29.5%		(97.6%)	+0.26%	-0.18%
Canada	(11.3%)	(64.3%)	(2.3%)	(9.1%)	+8.28%	+42.96%
Mexico	138.8%	1.6%			+0.00%	+7.58%
Africa	370.1%	61.9%		2.3%	+0.00%	-21.36%
Northern America		858.7%				+0.00%
Oceania	(50.0%)	(20.9%)		(100.0%)	+0.00%	-0.00%
<b>Total</b>	<b>0.2%</b>	<b>11.7%</b>	<b>(4.0%)</b>	<b>52.6%</b>	<b>-0.45%</b>	<b>+1.19%</b>

[Figure 1.3: Port of Palm Beach Imports by Region of Origin – Q1 2025]

## Trade Partners: Countries and Ports of Origin

### Trade Partners: Countries and Ports of Origin

This section provides an overview of the countries and ports exporting goods to Port of Palm Beach. As a key player in global trade, Port of Palm Beach is connected to a small, but consistent network of international trade partners. **In Q1 2025, the port received exports from 46 ports across 29 countries**, reflecting a slight increase from Q1 2024, when it imported goods from 42 ports and 46 countries. The following analysis compares Q1 2025 with Q1 2024.

#### TEU Volumes Overview:

In Q1 2025, the Bahamas was the leading Country of Origin (COO) for TEU volume, accounting for 25.3% of total imports. Canada followed with 20.2%, and the British Virgin Islands secured the third spot with 12.7%. As for Ports of Origin (POO), Halifax, NS, Canada, led all ports with 20.2% of total imports, followed by Nassau, Bahamas, at 18%, and Christiansted, St. Croix, Virgin Islands, at 6.4%.

#### Top Performers by TEU Growth:

Belize recorded the largest growth for the countries of origin, with a 15.6% increase in TEU volume compared to Q1 2024. Antigua followed with a 12.9% growth, while the Bahamas saw a 6.8% increase. On the other hand, St. Vincent & the Grenadines experienced the largest decline, with a decrease of **(-41.5%)**, followed by Grenada at **(-30.8%)** and the Cayman Islands with **(-8.4%)** decline.

For Ports of Origin, the port of Belize, experienced the highest growth at 15.6%, followed by Freeport, Grand Bahama Island, with 60.2%, and Castries, Saint Lucia, at 2.9%. In contrast, Admiralty Bay, Saint Vincent and the Grenadines, saw a **(-41.5%)** decline, St. George's, Grenada, had a **(-30.8%)** drop, and Charlotte Amalie, Virgin Islands, experienced a **(-16.3%)** decrease in TEU volumes.

#### Tonnage Volumes Overview:

For tonnage in Q1 2025, Turkey led all countries of origin with 41.2% of total imports, followed by the Bahamas at 11.6%, and Canada at 10.7%. In terms of Ports of Origin, Marmara, Turkey, led with 38.7% of total tonnage, followed by Halifax, NS, Canada, at 10.7%, and Arzew, Algeria, at 7.8%.

### Top Performers by Tonnage:

For countries, Italy saw the largest growth in tonnage, with a rise of 180.4%, followed by Turkey at 139.5% and Belize at 89.3%. In contrast, Brazil saw the largest decline in tonnage, down by (100%), followed by Turks and Caicos Islands at (-44.7%) and Canada at (-9.1%).

The top-growing ports were Marmara Ports, Turkey, with a 124.8% increase, the port of Belize, at 89.3%, and Caucedo, Dominican Republic, with a 56.4% growth. Meanwhile, Providenciales, Turks and Caicos Islands, experienced a (-66.1%) decline, Puerto Plata, Dominican Republic, had a (-21%) drop, and Halifax, NS, Canada, saw a (-9.1%) reduction in tonnage.

See Figures 2.1 and 2.2 on the following page for a detailed breakdown of the top ten countries and ports of origin exporting to Port of Palm Beach. These figures highlight TEUs and tonnage, offering insights into market share and year-over-year changes for Q1.

Country of Origin					Ports of Origin				
		Q1 2025 TEUs	Market Share %	vs PY (% Δ)			Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Bahamas	12,214	25.3%	6.8%	1	Halifax, NS, Canada	9,762	20.2%	(2.3%)
2	Canada	9,762	20.2%	(2.3%)	2	Nassau, New Providence Island, Bahamas	8,682	18.0%	(1.8%)
3	Virgin Islands	6,128	12.7%	(8.9%)	3	Christiansted, St. Croix , Virgin Islands	3,103	6.4%	(0.2%)
4	Barbados	2,946	6.1%	1.0%	4	Charlotte Amalie, St. Thomas, Virgin Islands	3,025	6.3%	(16.3%)
5	Turks and Caicos Islands	2,845	5.9%	(5.4%)	5	Bridgetown, Barbados	2,946	6.1%	1.0%
6	Cayman Islands	2,336	4.8%	(8.4%)	6	Providenciales, Turks and Caicos	2,588	5.4%	(6.5%)
7	Antigua	1,888	3.9%	12.9%	7	Freeport, Bahamas	2,409	5.0%	60.2%
8	Trinidad	1,841	3.8%	(5.3%)	8	Georgetown, Cayman Islands	2,336	4.8%	(8.4%)
9	Dominican Republic	1,734	3.6%	1.0%	9	Parham Harbour, Antigua	1,888	3.9%	12.9%
10	Netherland Antilles	1,635	3.4%	(4.8%)	10	Point Lisas, Trinidad and Tobago	1,841	3.8%	(5.3%)
All Other Countries		4,975	10.3%	(16.2%)	All Other Ports		9,724	20.1%	(10.2%)

[Figure 2.1: Top Ten COO and POO Exporting to Port of Palm Beach by TEUs – Q1 2025]

Country of Origin					Ports of Origin				
		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)			Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Turkey	130	41.2%	139.5%	1	Marmara Ports, Turkey	122	38.7%	124.8%
2	Bahamas	37	11.6%	10.3%	2	Halifax, NS, Canada	34	10.7%	(9.1%)
3	Canada	34	10.7%	(9.1%)	3	Arzew, Algeria	25	7.8%	2.3%
4	Virgin Islands	25	7.8%	13.6%	4	Christiansted, St. Croix , Virgin Islands	23	7.4%	11.7%
5	Algeria	25	7.8%	2.3%	5	Nassau, New Providence Island, Bahamas	23	7.1%	1.3%
6	Mexico	15	4.8%		6	Altamira, Dominican Republic	15	4.7%	
7	Italy	14	4.5%	180.4%	7	Freeport, Bahamas	12	3.7%	32.8%
8	Dominican Republic	14	4.5%	2.5%	8	Point Lisas, Trinidad and Tobago	9	2.8%	31.3%
9	Trinidad	9	2.8%	31.3%	9	İskenderun, Turkey	8	2.5%	
10	Cayman Islands	2	0.8%	1,223.3%	10	Puerto Plata, Dominican Republic	8	2.4%	(21.0%)
All Other Countries		11	3.5%	3.7%	All Other Ports		39	12.2%	43.9%

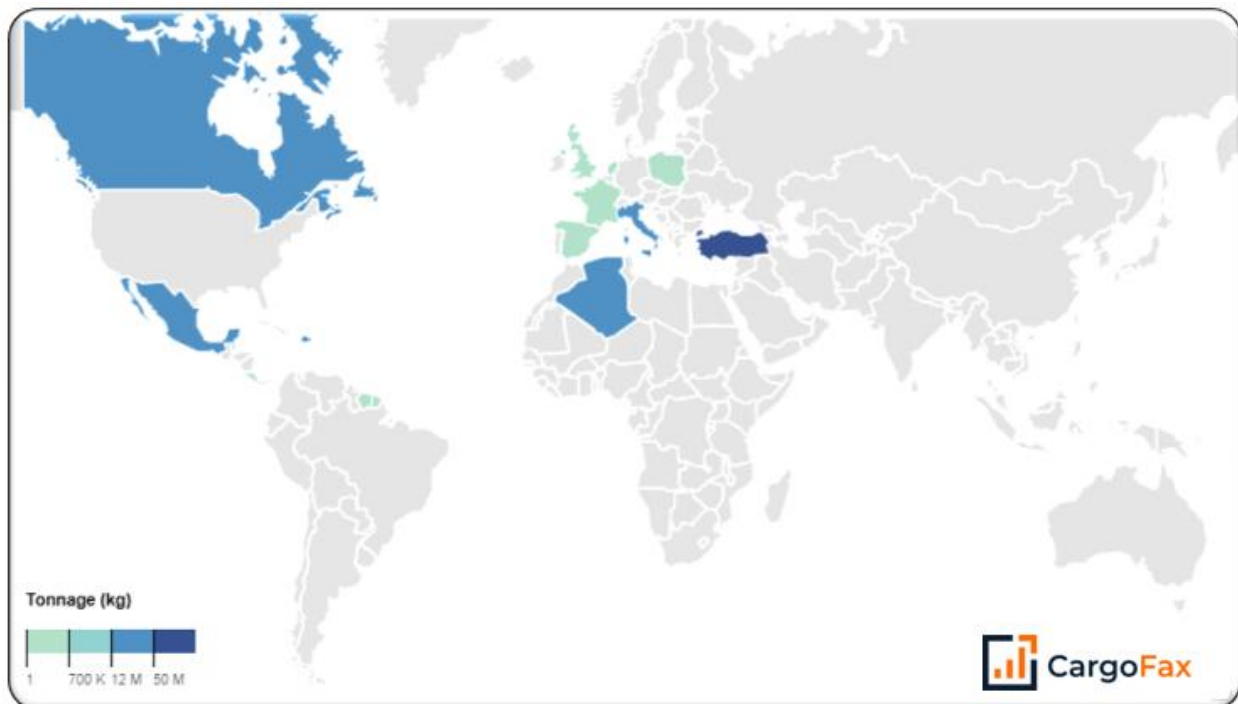
[Figure 2.2: Top Ten COO and POO Exporting to Port of Palm Beach by Tonnage – Q1 2025]

See Figures 2.3 and 2.4 on the following page for a heat map visualization of countries of origin exporting to Port of Palm Beach, with a breakdown by both TEUs and tonnage. These figures offer a visual representation of the top trading partners for Q1.





[Figure 2.3: Country of Origin Exports Heat Map for Port of Palm Beach by TEUs – Q1 2025]



[Figure 2.4: Country of Origin Export Heat Map for Port of Palm Beach by Tonnage – Q1 2025]

## Trade Cargo Breakdown

The cargo composition at Port of Palm Beach is diverse, with a wide variety of goods moving through the region. This section analyzes commodities by HS Sections, HS Chapters, and HS Headings. For a comprehensive understanding of the HS hierarchy, please refer to the [Harmonized System structure](#) or the official [U.S. Government Harmonized Tariff Schedule](#).

**Let's start by reviewing the cargo data at the highest HS level: the Section level.**

### TEU Volumes Overview:

In terms of TEU volumes for Q1 2025, Vehicles, Vessels, and Transport Equipment emerged as the leading imported commodity, accounting for 66.6% of total imports. Prepared Foods, Beverages, Spirits, and Tobacco followed, representing 10.3% of the total, with Vegetable Products securing the third spot at 3.0%.

### Top Performers by TEU Growth:

The fastest-growing commodities by TEU volumes were Paper & Paperboard Products, with a growth of 70.8%; Mineral Products, with an increase of 46.3%; and Base Metals, which grew by 14.7%. On the other hand, sectors like Animal/Vegetable Fats & Oils saw a decline of (-87.9%); Plastics & Rubber dropped by (-39.1%); and Wood Products experienced a decrease of (-27.9%).

### Tonnage Breakdown:

When examining imports by tonnage, Mineral Products was the top commodity, representing 49.2% of total tonnage imported in Q1 2025. Vehicles, Vessels, and Transport Equipment followed at 14.6%, while Prepared Foods, Beverages, Spirits, and Tobacco took the third spot at 8.9%. This breakdown offers a more weight-driven perspective on the ports import trends.

### Top Growing Commodities by Tonnage:

The commodities showing the most significant growth by tonnage were Chemicals Products, with a growth of 194.4%; Textiles, which increased by 121.1%; and Mineral Products, with a growth of 97.3%. In contrast, sectors like Plastics & Rubber Products saw a decline of (-68.8%); Machinery, Electrical Equipment, and TVs dropped by (-45.7%); and Stone, Plaster, Cement, and Glass Products experienced a reduction of (-17.8%).

Figures 3.1 and 3.2 below illustrate the top ten imports by HS section for Port of Palm Beach in Q1 2025, categorized by TEUs and tonnage.

	Comodity Section	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Vehicles, Aircraft, Vessels, Transport Equipment	32,164	66.6%	(5.9%)
2	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	4,977	10.3%	1.5%
3	Vegetable Products	1,460	3.0%	8.6%
4	Special Classification Provisions	1,288	2.7%	9.4%
5	Base Metals & Metal Products	981	2.0%	14.7%
6	Chemicals & Related Products	847	1.8%	11.4%
7	Textiles & Textile Products	781	1.6%	(13.9%)
8	Miscellaneous Manufactured Products	656	1.4%	16.7%
9	Machinery, Electrical Equipment, TVs, Sound Recorders	655	1.4%	(22.8%)
10	Pearls, Precious Stones, Metals, Imitation Jewelry; Coins	536	1.1%	41.8%
All Other Sections		3,959	8.2%	(9.7%)

[Figure 3.1: Top Ten HS Sections Imported into Port of Palm Beach by TEUs – Q1 2025]

	Comodity Section	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Mineral Products	155	49.2%	97.3%
2	Vehicles, Aircraft, Vessels, Transport Equipment	46	14.6%	24.3%
3	Prepared Foods; Beverages; Spirits; Vinegar; Tobacco	28	8.9%	0.1%
4	Chemicals & Related Products	24	7.7%	194.4%
5	Base Metals & Metal Products	21	6.7%	78.8%
6	Vegetable Products	9	2.8%	(3.7%)
7	Stone, Plaster, Cement, Asbestos; Ceramic & Glass Products	7	2.2%	(17.8%)
8	Pearls, Precious Stones, Metals, Imitation Jewelry; Coins	6	1.8%	46.7%
9	Live Animals & Animal Products	4	1.3%	(16.5%)
10	Machinery, Electrical Equipment, TVs, Sound Recorders	3	0.9%	(45.7%)
All Other Sections		13	4.0%	9.4%

[Figure 3.2: Top Ten HS Sections Imported into Port of Palm Beach by Tonnage – Q1 2025]

**Now, let's dive into the cargo data at the HS Chapter level.**

#### **TEU Volumes Overview:**

In Q1 2025, Railway or Tramway locomotives and parts (HS-86) led imports by TEU volume, accounting for 65% of total imports. Commodities not specified (HS-99) followed with 2.7%, while Vegetable, Fruit, and Nuts Preparations (HS-20) secured third place with 2.5%.

#### **Top Performers by TEU Growth:**

The fastest-growing commodities by TEU volumes were Products of the milling industry; malt; starches; inulin; wheat gluten (HS-11) with a growth of 75.3%; Natural or cultured pearls, precious or semi-precious stones; imitation jewelry; coin (HS-71), which increased by 41.8%; and Preparations of meat, of fish or of crustaceans (HS-16) with a growth of 19.5%. On the other hand, commodities like Vegetable, Fruit, and Nuts Preparations (HS-20) saw a decline of (-20.4%); Preparations of cereals, flour, starch or milk (HS-19) dropped by (-13.6%); and Railway or Tramway locomotives and parts (HS-86) experienced a decrease of (-6.0%).

#### **Tonnage Breakdown:**

In terms of tonnage, Salt; sulfur; earths and stone (HS-25) led with 47.7% of total imports in Q1 2025, followed by Railway or Tramway locomotives and parts (HS-86) at 12.9%. Iron and Steel (HS-72) ranked third with 5.4%.

#### **Top Growing Commodities by Tonnage:**

The largest increases in tonnage were seen in Iron and Steel (HS-72), with a growth of 141.1%; Salt; sulfur; earths and stone (HS-25), which grew by 97.7%; and Mineral fuels, mineral oils and products of their distillation (HS-27), increasing by 85.1%. In contrast, commodities like Glass and glassware (HS-70) saw a decline of (-21.3%); Vegetable, Fruit, and Nuts Preparations (HS-20) dropped by (-17.7%); and Vegetables (HS-07) experienced a decrease of (-6.1%).

Figures 3.3 and 3.4 on the following page illustrate the top ten imports by HS Chapters for Port of Palm Beach in Q1 2025, categorized by TEUs and tonnage.

Comodity Chapters		Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-86 Railway or tramway locomotives, and parts thereof	31,418	65.0%	(6.0%)
2	HS-99 Commodities not specified according to kind	1,288	2.7%	9.4%
3	HS-20 Preparations of vegetables, fruit, nuts or other parts of plants	1,222	2.5%	(20.4%)
4	HS-19 Preparations of cereals, flour, starch or milk; bakers' wares	1,059	2.2%	(13.6%)
5	HS-21 Miscellaneous edible preparations	1,054	2.2%	30.0%
6	HS-16 Preparations of meat, of fish or of crustaceans, molluscs	748	1.5%	19.5%
7	HS-11 Products of the milling industry; malt; starches; inulin; wheat gluten	734	1.5%	75.3%
8	HS-63 Other made up textile articles; sets; worn clothing and worn textile articles; rags	564	1.2%	(1.1%)
9	HS-22 Beverages, spirits and vinegar	557	1.2%	5.1%
10	HS-71 Natural or cultured pearls, precious or semi-precious stones; imitation jewelry; coin	536	1.1%	41.8%
All Other Chapters		9,125	18.9%	(5.1%)

[Figure 3.3: Top Ten HS Chapters imported into Port of Palm Beach by TEUs – Q1 2025]

Comodity Chapters		Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-25 Salt; sulfur; earths and stone; lime and cement	151	47.7%	97.7%
2	HS-86 Railway or tramway locomotives, and parts thereof	41	12.9%	17.6%
3	HS-72 Iron and steel	17	5.4%	141.1%
4	HS-28 Inorganic chemicals; organic or inorganic compounds of precious metals	15	4.6%	
5	HS-20 Preparations of vegetables, fruit, nuts or other parts of plants	13	4.0%	(17.7%)
6	HS-22 Beverages, spirits and vinegar	9	2.8%	12.4%
7	HS-71 Natural or cultured pearls, precious or semi-precious stones; imitation jewelry; coin	6	1.8%	46.7%
8	HS-38 Miscellaneous chemical products	5	1.4%	91.4%
9	HS-70 Glass and glassware	5	1.4%	(21.3%)
10	HS-27 Mineral fuels, mineral oils and products of their distillation	4	1.4%	85.1%
All Other Chapters		52	16.5%	1.7%

[Figure 3.4: Top Ten HS Chapters Imported into Port of Palm Beach by Tonnage – Q1 2025]

**Finally, let's dive into the cargo breakdown at the HS Headings level.**

#### **TEU Volumes Overview:**

In Q1 2025, Containers (HS-8609) were the leading commodity by TEU volume, accounting for 64.6% of total imports. Commodities not specified (HS-99) followed with 2.7%, and Vegetable preparations (HS-2004) secured third place at 2.2%.

#### **Top Performers by TEU Growth:**

The fastest-growing commodities by TEU volumes were Ice cream (HS-2105), which saw a growth of 384%; Dates, figs, pineapples, avocados, guavas, and mangoes (HS-0804), which grew by 244.9%; and Synthetic, reconstructed precious, semi-precious stone (HS-7104), which increased by 88.6%. In contrast, commodities like Ethyl alcohol (HS-2208) experienced a decline of **(-57.1%)**; Wheat or meslin flour (HS-1101) dropped by **(-56.9%)**; and Vegetables preparations (HS-2004) saw a decrease of **(-20%)**.

#### **Tonnage Breakdown:**

In terms of tonnage, Portland cement (HS-2523) ranked first, accounting for 47.6% of total Port of Palm Beach imports in Q1 2025. Containers (HS-8609) followed at 12.7%, while Fluorides (HS-2826) secured the third spot with 4.6%.

#### **Top Growing Commodities by Tonnage:**

The largest increases in tonnage were seen in Peat (HS-2703), with a growth of 102.7%; Ethyl alcohol (HS-2207), which grew by 101%; and Portland cement (HS-2523), increasing by 97.9%. In contrast, commodities like Iron or non-alloy steel; flat-rolled products (HS-7209) saw a decline of **(-54.8%)**; Glass (HS-7001) dropped by **(-24.3%)**; and Vegetables preparations (HS-2004) experienced a reduction of **(-18.3%)**.

#### **Empty Containers as Top Import:**

The data presented in this section makes one thing clear: **empty containers consistently rank as the top imported commodity** at Port of Palm Beach. This trend is common across many U.S. ports.

The movement of empty containers is primarily driven by trade imbalances and the logistical challenge of repositioning them for new shipments. In short, empty containers are a crucial part of the maritime trade process, which is why they frequently top the import lists at most U.S. ports.

Figures 3.5 and 3.6 below illustrate the top ten imports by HS Headings for Port of Palm Beach in Q1 2025, categorized by TEUs and tonnage.

	Comodity Headings	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	HS-8609 Containers	31,219	64.6%	(6.2%)
2	HS-99 Commodities not specified according to kind	1,288	2.7%	9.4%
3	HS-2004 Vegetables preparations	1,040	2.2%	(20.0%)
4	HS-1902 Pasta	781	1.6%	7.4%
5	HS-1104 Cereal grains otherwise worked	577	1.2%	
6	HS-1602 Prepared or preserved meat, meat offal or blood	545	1.1%	10.8%
7	HS-6309 Textiles; worn clothing and other worn articles	503	1.0%	20.4%
8	HS-7104 Synthetic, reconstructed precious, semi-precious stone worked	424	0.9%	88.6%
9	HS-2105 Ice cream and other edible ice; whether or not containing cocoa	395	0.8%	384.0%
10	HS-2104 Soups and broths and preparations	328	0.7%	78.1%
	<b>All Other Headings</b>	<b>11,205</b>	<b>23.2%</b>	<b>(9.5%)</b>

[Figure 3.5: Top Ten HS Headings imported into Port of Palm Beach by TEUs – Q1 2025]

	Comodity Headings	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	HS-2523 Portland cement, aluminous cement, slag cement, and similar hydraulic cements	150	47.6%	97.9%
2	HS-8609 Containers	40	12.7%	17.2%
3	HS-2826 Fluorides; fluorosilicates, and fluoroaluminates	15	4.6%	
4	HS-2004 Vegetables preparations	11	3.6%	(18.3%)
5	HS-7210 Iron or non-alloy steel; flat-rolled products	5	1.6%	
6	HS-3822 Reagents	4	1.4%	89.6%
7	HS-7104 Synthetic, reconstructed precious, semi-precious stone worked	4	1.4%	91.9%
8	HS-7001 Glass; cullet and other waste and scrap of glass, glass in the mass	4	1.3%	(24.3%)
9	HS-2703 Peat; (including peat litter), whether or not agglomerated	4	1.2%	102.7%
10	HS-7219 Stainless steel; flat-rolled products of width of 600mm or more	4	1.1%	
	<b>All Other Headings</b>	<b>75</b>	<b>23.6%</b>	<b>4.8%</b>

[Figure 3.6: Top Ten HS Headings Imported into Port of Palm Beach by Tonnage – Q1 2025]



## Trade Network: Importers, Exporters, and Freight Forwarders

This section offers an overview of the companies facilitating trade through Port of Palm Beach. Port of Palm Beach's trade network is highly diverse, spanning industries such as petroleum, tobacco, agriculture, and furniture. In addition to key importers and exporters, a significant portion of the region's trade is handled by freight forwarders.

Our database includes profiles for thousands of unique exporters, importers, and freight forwarding companies operating through Port of Palm Beach ports. Using advanced machine learning (ML) and artificial intelligence (AI) algorithms, we accurately group these companies based on bill of lading data, correcting any clerical or spelling errors and ensuring precise matches by analyzing trade routes and commodity descriptions.

While we'd like to provide a more detailed analysis of these trade participants, it would require its own separate report. In such a report, we could dive deeper into the companies, the commodities they import/export, and examine the distribution of these importers—looking at how many are local, in-state, out-of-state, or international.

However, to keep this report concise, we've opted for a more straightforward presentation of these trade participants. Included in this section are tables displaying the top ten importers, exporters, and freight forwarders, ranked by TEUs and tonnage. These tables can be found in Figures 4.1 to 4.8 on the following pages.



### Exporters and Export Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Exporters	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Tropical Industries	1,461	3.12%	84.9%
2	Cavendish Farms Corp.	958	2.05%	(15.4%)
3	Serrette candice	241	0.51%	
4	Diageo plc	228	0.49%	(12.6%)
5	ANSA McAL Group	218	0.47%	8.5%
6	Mckenna Bros Ltd.	168	0.36%	(5.6%)
7	Annapolis Valley Peat Moss Co. Ltd.	157	0.34%	241.3%
8	Cruzan Viril Ltd.	154	0.33%	33.9%
9	CMI Classic Metal Industries SRL	142	0.30%	(13.4%)
10	Fresh Directions Dominicana S.A.	122	0.26%	577.8%
	<b>All Other Exporters</b>	<b>42,965</b>	<b>91.78%</b>	<b>(6.9%)</b>

[Figure 4.1: Top Ten Exporters to Port of Palm Beach by TEUs – Q1 2025]

	Export Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Tropical Shipping Inc.	8,292	17.71%	(13.8%)
2	Massy Logistics Ltd.	2,682	5.73%	0.4%
3	Cargo Express Services Ltd.	2,674	5.71%	(3.6%)
4	Tibbetts Logistics Ltd.	2,226	4.75%	
5	Antigua Maritime Agencies Ltd.	1,854	3.96%	15.4%
6	Tropical Trinidad Agency Unlimited	1,349	2.88%	(11.9%)
7	Delisle Walwyn & Co Ltd.	944	2.02%	(10.4%)
8	George F. Huggins & Company	931	1.99%	(31.1%)
9	Belize Ship Handlers	352	0.75%	13.5%
10	Paragon Shipping Inc.	112	0.24%	
	<b>All Other Export Forwarders</b>	<b>25,398</b>	<b>54.25%</b>	<b>(9.7%)</b>

[Figure 4.2: Top Ten Export Forwarders to Port of Palm Beach by TEUs – Q1 2025]

### Exporters and Export Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Exporters	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Nuh Çimento Sanayi A.S.	122.143	38.82%	124.8%
2	Mexichem Fluor S.A. de C.V.	14.950	4.75%	
3	Cavendish Farms Corp.	10.313	3.28%	(13.6%)
4	Medcem Global Pazarlama A.S.	8.000	2.54%	
5	Marcegaglia Carbon Steel S.p.A.	7.192	2.29%	
6	Acciai Speciali Terni S.p.A.	5.933	1.89%	
7	Diageo plc	4.532	1.44%	(9.7%)
8	ANSA McAL Group	4.072	1.29%	(24.4%)
9	Tropical Industries	3.779	1.20%	96.4%
10	Cruzan Viril Ltd.	3.561	1.13%	45.5%
	<b>All Other Exporters</b>	<b>130</b>	<b>41.4%</b>	<b>2.8%</b>

[Figure 4.3: Top Ten Exporters to Port of Palm Beach by Tonnage – Q1 2025]

	Export Forwarders	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Tropical Shipping Inc.	4.689	1.49%	14.4%
2	Tropical Trinidad Agency Unlimited	3.406	1.08%	(0.8%)
3	Tibbetts Logistics Ltd.	2.247	0.71%	
4	Kestrel Liner Agengies Ltd.	1.961	0.62%	(18.9%)
5	Cargo Express Services Ltd.	1.295	0.41%	(46.2%)
6	George F. Huggins & Company	1.036	0.33%	69.8%
7	Belize Ship Handlers	0.663	0.21%	25.4%
8	Bahamas Ferries Ltd.	0.480	0.15%	343.7%
9	KLC Freight Services Ltd.	0.408	0.13%	(4.6%)
10	Hillebrand Gori	0.255	0.08%	104.8%
	<b>All Other Export Forwarders</b>	<b>298</b>	<b>94.8%</b>	<b>54.1%</b>

[Figure 4.4: Top Ten Export Forwarders to Port of Palm Beach by Tonnage – Q1 2025]

### Importers and Import Forwarders by TEUs

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Importers	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	SYGMA Network	300	0.64%	(19.4%)
2	Mclane Food Service	220	0.47%	(15.4%)
3	Carib Glassworks Ltd.	211	0.45%	5.0%
4	Annapolis Valley Peat Moss Co. Ltd.	154	0.33%	234.8%
5	Classic Metals Suppliers Co.	142	0.30%	(13.4%)
6	Diageo plc	138	0.29%	(27.4%)
7	Avocados Plus Inc.	122	0.26%	577.8%
8	Palmdale Oil Co.	97	0.21%	(19.2%)
9	Sargeant Bulk Asphalt Inc.	92	0.20%	17.9%
10	Cheney Bros Inc.	92	0.20%	(2.1%)
	<b>All Other Importers</b>	<b>45,246</b>	<b>96.65%</b>	<b>(4.8%)</b>

[Figure 4.5: Top Ten Importers to Port of Palm Beach by TEUs – Q1 2025]

	Import Forwarders	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Tropical Shipping Inc.	31,079	66.39%	(8.8%)
2	Gulfstream Lines Inc.	456	0.97%	110.1%
3	Americold Logistics LLC	142	0.30%	(23.7%)
4	Bahamas Freight Logistics	52	0.11%	160.0%
5	Allports Import Export Inc.	43	0.09%	43.3%
6	Transcaribbean Agencies Ltd.	34	0.07%	(10.5%)
7	BTX Global Logistics	26	0.06%	
8	ET Heinsen	25	0.05%	
9	Kestrel Liner Agencies Ltd.	20	0.04%	
10	Cargo Express Services Ltd.	16	0.03%	
	<b>All Other Import Forwarders</b>	<b>14,921</b>	<b>31.87%</b>	<b>3.2%</b>

[Figure 4.6: Top Ten Import Forwarders to Port of Palm Beach by TEUs – Q1 2025]

### Importers and Import Forwarders by Tonnage

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Importers	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Nuh Çimento Sanayi A.S.	122.143	38.82%	124.8%
2	Fluorsid S.p.A.	14.950	4.75%	
3	Cemex Construction Materials S.A.	8.000	2.54%	
4	Toyota Tsusho Processing De Mexico S.A. De C.V.	5.933	1.89%	
5	Marcegaglia Carbon Steel S.p.A.	5.136	1.63%	
6	Carib Glassworks Ltd.	3.963	1.26%	(26.4%)
7	Diageo plc	2.967	0.94%	(18.0%)
8	SYGMA Network	2.886	0.92%	(19.3%)
9	McLane Food Service	2.456	0.78%	(15.6%)
10	A.L. Thompson Building Supplies Ltd.	2.234	0.71%	535.4%
	<b>All Other Importers</b>	<b>144</b>	<b>45.8%</b>	<b>4.7%</b>

[Figure 4.7: Top Ten Importers to Port of Palm Beach by Tonnage – Q1 2025]

	Import Forwarders	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Tropical Shipping Inc.	37.223	11.83%	9.8%
2	Americold Logistics LLC	1.474	0.47%	(20.4%)
3	Gulfstream Lines Inc.	0.812	0.26%	199.9%
4	Bahamas Freight Logistics	0.480	0.15%	343.7%
5	Transcaribbean Agencies Ltd.	0.396	0.13%	(7.3%)
6	Allports Import Export Inc.	0.257	0.08%	2.5%
7	Kestrel Liner Agencies Ltd.	0.199	0.06%	
8	ET Heinsen	0.196	0.06%	
9	Cargo Express Services Ltd.	0.176	0.06%	
10	BTX Global Logistics	0.173	0.06%	
	<b>All Other Import Forwarders</b>	<b>273</b>	<b>86.8%</b>	<b>59.9%</b>

[Figure 4.8: Top Ten Import Forwarders to Port of Palm Beach by Tonnage – Q1 2025]

## **Trade Facilitators: Shipping Lines**

Shipping lines play a vital role in facilitating Port of Palm Beach's trade. In Q1 2025, 44 shipping lines made calls to Port of Palm Beach, a decrease from Q1 2024, when 48 shipping lines operated at the port.

### **TEU Volumes Overview:**

For Q1 2025, Tropical Shipping led the way in TEU volumes, accounting for 98.9% of total imports. United Abaco Shipping followed with 0.9%, and Bahamas Ferries took the third spot with 0.1%.

### **Top Performers by TEU Growth:**

The fastest-growing shipping lines by TEU volumes in Q1 2025 were Bahamas Ferries, which grew by 175%; Gulfstream Line, increasing by 133.3%; and United Abaco Shipping, growing by 108.5%. In contrast, shipping lines like Tropical Shipping saw a decline of **(-4.6%)**.

### **Tonnage Breakdown:**

When analyzing imports by tonnage, Tropical Shipping led the way with 40.7% of total tonnage imported in Q1 2025. Federal Atlantic Lakes Line followed with 38.7%, while Spliethoff Transport was third with 9.6%. The top five shipping lines accounted for 99.3% of total tonnage volumes at the Port of Palm Beach. This breakdown provides a weight-driven view of the region's import trends.

### **Top Growing Shipping Lines by Tonnage:**

The shipping lines with the most significant growth in tonnage were Spliethoff Transport, which grew by 497.7%; Bahamas Ferries, increasing by 276.3%; and United Abaco Shipping, growing by 160.6%.

Figures 5.1 and 5.2 on the following page illustrate the top shipping lines for Port of Palm Beach in Q1 2025, categorized by TEUs and tonnage.

*Note: Blank sections in the year-over-year percentage changes for certain items have been excluded due to extreme fluctuations in the data.*

	Shipping Lines	Q1 2025 TEUs	Market Share %	vs PY (% Δ)
1	Tropical Shipping	47,760	98.9%	(4.6%)
2	United Abaco Shipping	442	0.9%	108.5%
3	Bahamas Ferries Ltd.	66	0.1%	175.0%
4	Gulfstream Line Inc.	28	0.1%	133.3%
5	Spliethoff Transport B.V	8	0.0%	

[Figure 5.1: Top Five Shipping lines to Port of Palm Beach by TEUs – Q1 2025]

	Shipping Lines	Q1 2025 KG (Millions)	Market Share %	vs PY (% Δ)
1	Tropical Shipping	128.605	40.7%	6.4%
2	Federal Atlantic Lakes Line	122.143	38.7%	124.8%
3	Spliethoff Transport B.V	30.174	9.6%	497.7%
4	Precious Shipping	24.674	7.8%	
5	Falcon Navigation A/S	8.000	2.5%	
6	Gulfstream Line Inc.	0.900	0.3%	80.1%
7	United Abaco Shipping	0.708	0.2%	160.6%
8	Bahamas Ferries Ltd.	0.601	0.2%	276.3%
9	Margaritaville At Sea	0.028	0.0%	
10	STM Ship Management & Transport Limited	0.016	0.0%	

[Figure 5.2: Top Ten Shipping lines to Port of Palm Beach by Tonnage – Q1 2025]



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